

FINANCIAL FIGURES AND INFORMATION FOR THE PERIOD FROM JANUARY 1, 2014 TO JUNE 30, 2014
(According to Num. 4/507/28.4.2009 Decision of the Board of Directors of Hellenic Capital Market Commission)

The following figures and information which arise from the financial statements are intended to provide a general briefing about the financial position and results of INFORM P. LYKOS S.A. Group. Therefore, the reader is recommended before proceeding to any kind of investment choice or other transaction with the company, to refer to the company's web address where the financial statements and the auditor's review report are presented.

Web address: www.lykos.gr.
Date of the Board of Directors approval of the financial statements: 28 August 2014
Statutory Auditor: Nikos Garbis
Audit firm: Grant Thornton S.A.
Type of Auditor's Report: Unqualified opinion

STATEMENT OF FINANCIAL POSITION (consolidated and non-consolidated)
Amounts in Euro

	THE GROUP		THE COMPANY	
	30/06/2014	31/12/2013	30/06/2014	31/12/2013
ASSETS				
Tangible fixed assets	88.629.298	84.077.725	33.430.406	33.789.179
Investment property	-	4.084.500	-	-
Intangible assets	2.413.778	1.578.440	1.007.822	698.173
Other non current assets	6.459.958	7.114.510	36.352.533	36.418.149
Inventories	22.973.323	22.485.324	4.057.504	4.090.702
Customers and other receivables	23.465.332	20.157.237	9.460.432	7.553.456
Other current assets	6.886.298	12.410.684	2.075.971	4.859.170
Non current assets available for sale	349.695	345.128	-	-
TOTAL ASSETS	151.177.681	152.253.547	86.384.667	87.408.829
EQUITY AND LIABILITIES				
Share capital	12.758.592	12.758.592	12.758.592	12.758.592
Reserves and Retained Earnings	64.057.817	63.985.212	34.561.941	34.928.386
Total shareholders equity (a)	76.816.409	76.743.804	47.320.532	47.686.978
Minority interests (b)	556.963	536.692	-	-
Total Equity (c)=(a)+(b)	77.373.372	77.280.496	47.320.532	47.686.978
Long term Loan Liabilities	23.448.742	23.118.957	23.000.000	23.000.000
Provisions / Other Long term Liabilities	10.967.782	11.167.287	4.793.581	4.712.233
Short term Loan Liabilities	17.799.775	18.808.890	3.000.000	4.046.831
Other Short term Liabilities	21.588.011	21.877.917	8.270.554	7.962.787
Total Liabilities (d)	73.804.309	74.973.051	39.064.134	39.721.851
TOTAL EQUITY AND LIABILITIES (c)+(d)	151.177.681	152.253.547	86.384.667	87.408.829

STATEMENT OF CHANGES IN EQUITY (consolidated and non-consolidated)
Amounts in Euro

	THE GROUP		THE COMPANY	
	30/06/2014	30/06/2013	30/06/2014	30/06/2013
Total equity at the beginning of the period (01.01.2014 and 01.01.2013 respectively)	77.280.496	76.209.253	47.686.978	48.835.922
Total comprehensive income after taxes	92.875	(1.370.025)	(366.446)	(763.476)
Total equity at the end of the period (30.06.2014 and 30.06.2013 respectively)	77.373.372	74.839.229	47.320.532	48.072.446

ADDITIONAL DATA AND INFORMATION

1. The name, the country of the headquarters of every company, included in the consolidated financial statements, the tax unaudited years, as well as the participating interest, direct or indirect of the parent company and the consolidation method applied regarding every company, are as follows:

Company	Country	Participation Percentage %	Consolidation Method	Participation Relation	Tax Unaudited Years
INFORM P. LYKOS S.A.	Greece	Parent	-	Parent	2009-2010
Lykos Paperless Solutions S.A.	Greece	99,91%	Total	Direct	2010
Terrane L.T.D.	Cyprus	100,00%	Total	Direct	2004-2013
Inform Lykos (Romania) L.T.D.	Cyprus	98,19%	Total	Indirect	2003-2013
Inform Lykos S.A.	Romania	98,19%	Total	Indirect	2005-2013
Compaper Converting S.A.	Romania	95,68%	Total	Indirect	2001-2013
Sagime GmbH	Austria	100,00%	Total	Direct	2010-2013
Austria Card GmbH	Austria	100,00%	Total	Indirect	2010-2013
Austria Card Polska Sp.z.o.o.	Poland	100,00%	Total	Indirect	2010-2013
Austria Card Aklii Kart STI	Turkey	100,00%	Total	Indirect	2013
Austria Card SRL	Romania	100,00%	Total	Indirect	2012-2013
Provus Kart A.S.	Turkey	100,00%	Total	Indirect	2013
Albanian Digital Printing Solutions Sh.p.k.	Albania	51,00%	Total	Direct	2011-2013

2. During the reference period 1/1 - 30/6/14 it was not arising any change in the ownership rights or/and the control of the companies of the Group. In the previous year 2013 the unique ownership change concerned the acquisition of the full ownership of 49% and the usufruct of the rest 51% of the shares and concurrently the full control of the company "Provus Kart A.S." domiciled in Istanbul of Turkey. It is noted that in May of the current fiscal year 2014 also acquired the full ownership of the rest above mentioned percentage 51% of the shares.

3. The financial statements of the Group since 12/03/2014 will be included into the consolidated financial statements of "Lykos A.G." domiciled in Austria. "Lykos A.G." in realization of the optional public offer submitted to the shareholders of the Company for the purchase of their whole common named with vote shares in the Company, acquired gradually up to 12/03/2014 the 70,8% of the shares of the Company. Fundamentally the above mentioned transaction is considered internal restructuring of the Group given that the basic shareholder of the Group before and after the above transaction was remaining, indirectly or directly, the same. More information for the above transaction are included in "Information Release of Optional Public Offer" of Lykos A.G. dated on 31/1/2014 as well as in the announcement of the Group regarding the results of the aforementioned optional offer, which are presented to the Group's web address (www.lykos.gr) and to web address of Athens Stock Exchange (www.helx.gr).

4. There are encumbrances on the Group's fixed assets with value of € 8 million in order to cover loan obligations. There are no encumbrances on the parent company's fixed assets.

5. There are no pending judicial cases or other disputes under arbitration, which might affect materially the financial position or operation of the company or the whole group.

6. The cumulative provision for the tax unaudited years for the parent Company amounts to € 15.000. There was no any recorded significant provision, within the meaning of paragraphs 10, 11 and 14 of IAS 37.

7. There was no case of change in the duration or end of the fiscal year or the incorporation method of the companies of the Group.

8. The personnel number of the Group and the Company is as follows:

	The Group		The Company	
	30/6/14	30/6/13	30/6/14	30/6/13
Number of personnel	882	824	217	222

9. Earnings / losses per share have been calculated according to the allocation of earnings upon the weighted average number of shares.

10. The financial statements as of June 30th, 2014 for the Parent and the Group were approved by the Board of Directors of the Company on August 28, 2014. Board of Directors members are: Nikolaos Lykos, Panagiotis Spyropoulos, Georgios Triantafyllidis, Elias Karantzalis, Eleftherios Hilliadakis, Panagiotis Lykos, Constantinos Lagios, Spiridon Manias.

11. Intercompany transactions between the Company, the Group and their associates as defined at IAS 24, during the period 1/1/2014 - 30/6/2014, are as follows:

	THE GROUP	THE COMPANY
a) Income	-	703.818
b) Expenses	-	2.931.654
c) Receivables	-	911.809
d) Liabilities	-	1.414.625
e) Transactions and fees of directors and members of the Management	418.676	312.906
f) Receivables from directors and members of the Management	-	-
g) Liabilities to directors and members of the Management	-	-

PROFIT AND LOSS STATEMENT (consolidated and non-consolidated)
Amounts in Euro

	THE GROUP			
	1/1-30/06/2014	1/1-30/06/2013	1/1-30/06/2014	1/1-30/06/2013
Turnover	58.153.436	53.676.645	28.582.321	29.167.372
Gross profit / (loss)	15.167.008	13.127.342	6.831.378	6.909.242
Earnings/(losses) before taxes, financing and investing results	882.686	664.973	(337.163)	294.826
Earnings / (losses) before taxes	95.913	32.750	(779.260)	(80.414)
Earnings / (losses) after taxes	(114.209)	(651.512)	(891.754)	(482.734)
-Owners of the parent	(124.927)	(653.225)	(898.138)	(487.936)
-Minority interests	10.718	1.713	6.384	5.202
Basic earnings after taxes per share - (in euro)	(0,0061)	(0,0317)	(0,0436)	(0,0237)
Earnings / (losses) before taxes, financing, investing results and total depreciation / amortization	3.459.271	3.370.007	972.086	1.673.429
Turnover	16.496.770	15.907.733	8.102.562	7.927.250
Gross profit / (loss)	3.418.225	3.028.810	1.805.477	1.494.979
Earnings / (losses) before taxes, financing and investing results	77.913	66.499	53.173	60.367
Earnings / (losses) before taxes	(103.234)	(130.020)	(37.397)	(101.900)
Earnings / (losses) after taxes	(366.446)	(474.128)	(202.506)	(224.489)
-Owners of the parent	(366.446)	(474.128)	(202.506)	(224.489)
-Minority interests	-	-	-	-
Basic earnings after taxes per share - (in euro)	(0,0178)	(0,0230)	(0,0098)	(0,0109)
Earnings / (losses) before taxes, financing, investing results and total depreciation / amortization	948.909	938.894	490.211	494.634

STATEMENT OF CONSOLIDATED INCOME (consolidated and non-consolidated)
Amounts in Euro

	THE GROUP			
	1/1-30/06/2014	1/1-30/06/2013	1/1-30/06/2014	1/1-30/06/2013
Earnings / (losses) after taxes (a)	(114.209)	(651.512)	(891.754)	(482.734)
Other total income after taxes (b)	207.084	(718.513)	233.904	(368.964)
Total comprehensive income after taxes (a) + (b)	92.875	(1.370.025)	(657.850)	(851.698)
Earnings / (losses) after taxes (a)	(366.446)	(474.128)	(202.506)	(224.489)
Other total income after taxes (b)	-	(289.348)	-	-
Total comprehensive income after taxes (a) + (b)	(366.446)	(763.476)	(202.506)	(224.489)

STATEMENT OF CASH FLOWS (consolidated and non-consolidated)
Amounts in Euro

	THE GROUP		THE COMPANY	
	1/1-30/06/2014	1/1-30/06/2013	1/1-30/06/2014	1/1-30/06/2013
Operating Activities				
Profits / (losses) before taxes (continued activities)	95.913	32.750	(103.234)	(130.020)
Plus / less adjustments for:				
Depreciation / Amortization	2.576.585	2.705.034	870.996	872.395
Provisions	678.726	(407.367)	(182.798)	160.537
Other, non cash transactions	(200.231)	(1.340.041)	(325.515)	(406.019)
Results (income, expenses, profit and loss) of investing activity	(19.747)	(57.300)	(10.569)	(52.133)
Debit interest and similar expenses	646.603	495.269	337.231	326.237
Plus / less adjustments for changes in accounts related to working capital or operating activities:				
Decrease / (increase) of inventories	(404.413)	(4.414.749)	33.198	(217.227)
Decrease / (increase) of receivables	(5.268.277)	(6.093.712)	(2.098.648)	(2.955.137)
(Decrease) / increase of liabilities (excluding loans)	47.695	2.925.857	279.609	833.363
Less:				
Debit interest & related expenses paid	(504.527)	(493.522)	(225.234)	(324.490)
(Taxes paid) / Return on income tax	(750.793)	(911.176)	46.566	-
Total inflows / (outflows) from operating activities (a)	(3.102.466)	(7.558.957)	(1.378.398)	(1.892.494)
Investing Activities				
Purchase of tangible and intangible fixed assets	(2.525.905)	(6.280.435)	(353.933)	(173.815)
Proceeds from sales of tangible and intangible fixed assets	109.005	285.118	12.786	75.000
Cash of acquired subsidiary	-	21.237	-	-
Interest income received	12.585	256.683	10.570	252.579
Financing of assets investment received	105.089	138.740	-	-
Total inflows / (outflows) from investing activities (b)	(2.299.226)	(5.578.657)	(330.577)	153.764
Financing Activities				
Proceeds from issued / withdrawn loans	2.618.829	9.450.000	700.000	3.850.000
Loan settlements	(3.315.533)	(1.754.956)	(1.746.831)	(1.746.831)
Lease liabilities settlements	(360.232)	(30.600)	(25.315)	(30.600)
Dividends paid	(2.068)	(5.120)	(2.068)	(5.120)
Total inflows / (outflows) from financing activities (c)	(1.059.004)	7.659.324	(1.074.214)	2.067.449
Net increase (decrease) of cash and cash equivalents of the period (a)+(b)+(c)	(6.460.696)	(5.478.290)	(2.783.189)	328.719
Cash and cash equivalents at the beginning of the period	8.024.121	7.730.343	3.660.630	732.696
Cash and cash equivalents at the end of the period	1.563.425	2.252.053	877.441	1.061.415

12. The item "Other comprehensive income after taxes" for the period 1/1 - 30/6/2014 that is included in the "Statement of Comprehensive Income" of the Group amounting to € 207.084 concerns at all amount exchange differences from the conversion of the financial statements of business activities abroad (after taxes). The item "Other comprehensive income after taxes" refers to the comparable period 1/1 - 30/6/2013 that is included in the "Statement of Comprehensive Income" of the Group amounting to € (718.513) concerns for the amount of € (429.165) exchange differences from the conversion of the financial statements of business activities abroad (after taxes) and for the amount of € (289.348) loss from the effect after the increase of income taxation rate for the Greek companies of the Group to 26% from 20% according to the Law 4110/13 which was voted by the Greek Parliament and came in force at 23/01/2013. The corresponding item for the same period 1/1 - 30/6/2013 for the Company amounting to € (289.348) concerns at all amount the above mentioned loss from the effect after the increase of income taxation rate.

Koropi Attikis, 28 August 2014

PRESIDENT OF THE BoD

GROUP CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

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