INFORM P. LYKOS S.A.

GENERAL ELECTRONIC COMMERCIAL REGISTRY No. 359201000

5th klm Varis - Koropiou Ave, Koropi

SUMMARY FINANCIAL STATEMENTS AND INFORMATION OF THE PERIOD FROM JANUARY 1 2014 TO MARCH 31, 2014
(Published according to the decision no. 4/507/28.4.2009 of the Board of Directors of the Stock Market Commitee)

The following figures and information which arise from the financial statements are intended to provide a general briefing about the financial position and results of INFORM P.LYKOS S.A. Group. Therefore the reader is recommended before proceeding to any kind of investment choice or other transcaction with the company to refer to the company's web address where the periodical financial statements and the auditor's report when ever required, are presented.

Web Address: www.lykos.gr, Date of approval of the three-months periodical financial statements from the Board of Directors: May 29, 2014

STATEMENT OF FINANCIAL POSITION (consolidated and not consolidated)
Amounts in Euro

	THE GROUP		THE COMPANY	
	31/03/2014	31/12/2013	31/03/201	31/12/2013
ASSETS				
Tangible fixed assets	84.232.332	84.077.725	33.551.989	33.789.179
Investment property	4.111.453	4.084.500	-	-
Intangible assets	1.452.879	1.578.440	633.664	698.173
Other non current assets	6.985.673	7.114.510	36.390.512	36.418.149
Inventories	23.521.930	22.485.324	4.174.099	4.090.702
Customers and other receivables	22.826.963	20.157.237	9.515.995	7.553.456
Other current assets	7.893.802	12.410.684	3.189.576	4.859.170
Non current assets available for sale	345.916	345.128	-	-
TOTAL ASSETS	**151.370.947**	**152.253.547**	**87.455.835**	**87.408.829**
EQUITY AND LIABILITIES				
Share capital	12.758.592	12.758.592	12.758.592	12.758.592
Reserves and Retained Earnings	64.728.937	63.985.212	34.764.446	34.928.386
Total parent company's owners equity (a)	77.487.529	76.743.804	47.523.038	47.686.978
Minority interests (b)	543.693	536.692	-	-
Total Equity (c)=(a)+(b)	**78.031.222**	**77.280.496**	**47.523.038**	**47.686.978**
Long term Loan Liabilities	23.467.490	23.118.957	23.000.000	23.000.000
Provisions / Other Long term Liabilities	11.161.222	11.167.287	4.780.869	4.712.233
Short term Loan Liabilities	16.321.021	18.808.890	2.546.831	4.046.831
Other Short term Liabilities	22.389.992	21.877.917	9.605.097	7.962.787
TOTAL LIABILITIES (d)	**73.339.725**	**74.973.051**	**39.932.797**	**39.721.851**
TOTAL EQUITY AND LIABILITIES (c) + (d)	**151.370.947**	**152.253.547**	**87.455.835**	**87.408.829**

PROFIT AND LOSS STATEMENT (consolidated and not consolidated)
Amounts in Euro

	THE GROUP		THE COMPANY	
	1/1-31/03/2014	1/1-31/03/2013	1/1-31/03/2014	1/1-31/03/2013
Turnover	29.571.115	24.509.273	8.394.208	7.980.483
Gross profit / (loss)	8.335.630	6.218.100	1.612.748	1.533.831
Earnings/(losses) before taxes, financing and investing results	1.219.849	370.147	24.740	6.132
Earnings / (losses) before taxes	875.173	113.164	(65.837)	(28.120)
Earnings / (losses) after taxes	**777.545**	**(168.778)**	**(163.940)**	**(249.639)**
-Owners of the parent company	773.211	(165.289)	(163.940)	(249.639)
-Minority interests	4.334	(3.489)	-	-
Basic earnings / (losses) after taxes per share - (in euro)	0,0376	(0,0080)	(0,0080)	(0,0121)
Earnings / (losses) before taxes, financing, investing results and total depreciation / amortization	**2.487.185**	**1.696.578**	**458.698**	**444.260**

STATEMENT OF CONSOLIDATED INCOME (consolidated and not consolidated)
Amounts in Euro

	THE GROUP		THE COMPANY	
	1/1-31/03/2014	1/1-31/03/2013	1/1-31/03/2014	1/1-31/03/2013
Earnings / (losses) after taxes (a)	777.545	(168.778)	(163.940)	(249.639)
Other total income after taxes (b)	(26.820)	(349.549)	0	(289.348)
Concentrative total income after taxes (a) + (b)	**750.725**	**(518.327)**	**(163.940)**	**(538.987)**

STATEMENT OF CHANGES IN EQUITY (consolidated and not consolidated)
Amounts in Euro

	THE GROUP		THE COMPANY	
	31/03/2014	31/03/2013	31/03/2014	31/03/2013
Total equity at the beginning of the period (01.01.2014 and 01.01.2013 respectively)	77.280.496	76.209.253	47.686.978	48.835.922
Total comprehensive income after taxes	750.725	(518.327)	(163.940)	(538.987)
Total equity at the end of the period (31.03.2014 and 31.03.2013 respectively)	**78.031.222**	**75.690.926**	**47.523.038**	**48.296.935**

STATEMENT OF CASH FLOWS (consolidated and not consolidated)
Amounts in Euro

	THE GROUP		THE COMPANY	
	1/1-31/03/2014	1/1-31/03/2013	1/1-31/03/2014	1/1-31/03/2013
Operating Activities				
Profits / (losses) before taxes (continued activities)	875.173	113.164	(65.837)	(28.120)
Plus / less adjustments for:				
Depreciation / Amortization	1.267.336	1.326.431	433.958	438.128
Provisions	1.696.523	723.142	266.150	277.698
Other, non cash transactions	(505.693)	(1.095.141)	(162.355)	(213.921)
Results (income, expenses, profit and loss) of investing activity	(39.617)	(100.888)	(5.378)	(51.991)
Debit interest and similar expences	359.334	248.749	168.310	156.229
Plus / less adjustments for changes in accounts related to working capital or operating activities:				
Decrease / (increase) of inventories	(1.025.491)	(1.130.414)	(83.397)	273.510
Decrease / (increase) of receivables	(3.667.450)	(3.818.493)	(2.383.498)	(2.348.446)
(Decrease) / increase of liabilities (excluding loans)	(595.103)	2.785.196	1.772.379	33.224
Less:				
Debit interest & related expenses paid	(362.198)	(357.987)	(177.877)	(265.467)
Taxes paid	(383.409)	(874.301)	-	-
Total inflows / (outflows) from operating activities (a)	**(2.380.595)**	**(2.180.542)**	**(237.545)**	**(1.729.156)**
Investing Activities				
Purchase of tangible and intangible fixed assets	(893.036)	(1.822.325)	(132.259)	(2.706)
Proceeds from sales of tangible and intangible fixed assets	114.486	173.148	12.786	-
Interest income received	28.080	299.761	5.378	251.937
Financing of assets investment received	63.401	43.073	-	-
Total inflows / (outflows) from investing activities (b)	**(687.069)**	**(1.306.343)**	**(114.095)**	**249.231**
Financing Activities				
Proceeds from issued / withdrawn loans	-	1.430.000	-	2.900.000
Loan settlements	(2.361.969)	(1.762.580)	(1.500.000)	(1.500.000)
Lease liabilities settlements	(182.543)	(15.615)	(13.004)	(15.615)
Total inflows / (outflows) from financing activities (c)	**(2.544.512)**	**(348.195)**	**(1.513.004)**	**1.384.385**
Net increase (decrease) of cash and cash equivalents of the period (a)+(b)+(c)	**(5.612.176)**	**(3.835.080)**	**(1.864.644)**	**(95.540)**
Cash and cash equivalents at the beginning of the period	**8.024.121**	**7.730.341**	**3.660.630**	**732.694**
Cash and cash equivalents at the end of the period	**2.411.945**	**3.895.261**	**1.795.986**	**637.154**

ADDITIONAL DATA AND INFORMATION

1. The name, the country of the headquarters of every company, included in the consolidated financial statements, the tax unaudited years, as well as the participating interest, direct or indirect of the parent company and the incorporation method applied regarding every company, are as follows:

Company	Country	Participation Percentage %	Consolidation Method	Participation Relation	Tax Unaudited Years
INFORM P. LYKOS S.A.	Greece	Parent	-	Parent	2009-2010,2013
Lykos Paperless Solutions A.E.	Greece	99,91%	Total	Direct	2010,2013
Terrane L.T.D.	Cyprus	100,00%	Total	Direct	2004-2013
Inform Lykos (Romania) L.T.D.	Cyprus	98,19%	Total	Indirect	2003-2013
Inform Lykos S.A.	Romania	98,19%	Total	Indirect	2005-2013
Compaper Converting S.A.	Romania	95,68%	Total	Indirect	2001-2013
Sagime GmbH	Austria	100,00%	Total	Direct	2010-2013
Austria Card GmbH	Austria	100,00%	Total	Indirect	2010-2013
Austria Card Polska Sp.z.o.o.	Poland	100,00%	Total	Indirect	2013
Austria Card Akilii Kart STI	Turkey	100,00%	Total	Indirect	2013
Austria Card SRL	Romania	100,00%	Total	Indirect	2012-2013
Provus Kart A.S.	Turkey	100,00%	Total	Indirect	2013
Albanian Digital Printing Solutions Sh.p.k.	Albania	51,00%	Total	Direct	2011-2013

2. During the reference period 1/1 – 31/3/14 it was not arising any change in the ownership rights or/and the control of the companies of the Group. In the previous year 2013 the unique ownership change concerned the acquisition of the full ownership of 49% and the usufruct of the rest 51% of the shares and concurrently the full control of the company "Provus Kart A.S." domiciled in Istanbul of Turkey. It is noted that in May of the current fiscal year 2014 also aquired the full ownership of the rest above mentioned percentage 51% of the shares.

3. The financial statements of the Group since 12/03/2014 will be included into the consolidated financial statements of "Lykos A.G." domiciled in Austria. "Lykos A.G." in realization of the optional public proposal submitted to the shareholders of the Company for the purchase of their whole common named with vote shares in the Company, aquired gradually up to 12/03/2014 the 70,8% of the shares of the Company. Fundamentally the above mentioned transaction is considered internal restructuring of the Group given that the basic shareholder of the Group before and after the above transaction was remaining, indirectly or directly, the same. More information for the above transaction are included in "Information Release of Optional Public Proposal" of Lykos A.G.dated in 31/1/2014 as well as in the announcement of the Group regarding the results of the aforementioned optional proposal, which are presented to the Group' s web address (www.lykos.gr) and to web address of Athens Stock Exchange (www.helex.gr).

4. There are encumbrances on the Group's fixed assets with value of € 8,2 million in order to cover loan obligations. There are no encumbrances on the parent company's fixed assets.

5. Intercompany transactions between the Company, the Group and their associates as defined at IAS 24, during the period 1/1/2014 - 31/3/2014, are as follows:

	THE GROUP	THE COMPANY
a) Income	0	329.311
b) Expenses	0	1.930.005
c) Receivables	0	819.872
d) Liabilities	0	2.696.337
e)Transactions and fees of directors and members of the Management	137.452	84.567
f) Receivables from directors and members of the Management	0	0
g) Liabiities to directors and members of the Management	0	0

6. The financial statements as of 31/03/2014 for the Group and the Company, were approved by the Board of Directors of the company at May 29, 2014. Board of Directors members are: Nikolaos Lykos, Panagiotis Spyropoulos, Georgios Triantafillidis, Elias Karantzalis, Eleftherios Hiliadakis, Panagiotis Lykos, Constantinos Lagios, Spiridon Manias.

7. The item "Other comprehensive income after taxes" for the period 1/1 - 31/3/2014 that is included in the "Statement of Comprehensive Income" of the Group amounting to € -26.820 concerns exchange differences from the conversion of the financial statements of business activities abroad (after taxes). The item "Other comprehensive income after taxes" refers to the comparable period 1/1 - 31/3/2013 that is included in the "Statement of Comprehensive Income" of the Group amounting to € -349.549 concerns for the amount of € -60.201 exchange differences from the conversion of the financial statements of business activities abroad (after taxes) and for the amount of € -289.348 loss from the effect after the increase of income taxation rate for the Greek companies of the Group to 26% from 20% according to the Law 4110/13 which was voted by the Greek Parliament and came in force at 23/01/2013.
The item "Other comprehensive income after taxes" refers to the comparable period 1/1 - 31/3/2013 in the "Statement of Comprehensive Income" of the Company amounting to € -289.348 concerns at all amount loss from the effect after the increase of income taxation rate for the Greek companies of the Group to 26% from 20% according to the Law 4110/13 which was voted by the Greek Parliament and came in force at 23/01/2013.

8. Earnings/(losses) per share have been calculated according to the allocation of earnings/(losses) upon the weighted average number of shares.

9. There are no pending judicial cases or other disputes under arbitration, which might affect materially the financial position or operation of the company or the whole group.

10. The cumulative provision for the tax unaudited years for the parent company amounts to € 15.000. There was no any recorded significant provision, within the meaning of paragraphs 10, 11 and 14 of IAS 37

11. There was no occasion of change in the duration or end of the fiscal year or the incorporation method of the companies of the Group.

12. The personnel number of the Group and the Company is:

	The Group		The Company	
	31/3/2014	31/3/2013	31/3/2014	31/3/2013
Number of personnel	888	783	225	218

Koropi Attikis, 29 May 2014

PRESIDENT OF THE BoD	MANAGING DIRECTOR OF THE GROUP	CHIEF FINANCIAL OFFICER	ACCOUNTING MANAGER
NIKOLAOS LYKOS I.D. no. AB 241783	PANAGIOTIS SPYROPOULOS I.D. no. AI 579288	ALEXANDRA ADAM I.D. no. AE 118025	ANASTASIOS TATOS I.D. no. S 240679 REG. No. 9657 - A' CLASS