

FINANCIAL FIGURES AND INFORMATION FOR THE PERIOD FROM JANUARY 1, 2014 TO SEPTEMBER 30, 2014
 (According to Num. 4/507/28.4.2009 Decision of the Board of Directors of Hellenic Capital Market Commission)

The following figures and information which arise from the financial statements are intended to provide a general briefing about the financial position and results of INFORM P. LYKOS S.A. Group. Therefore, the reader is recommended before proceeding to any kind of investment choice or other transaction with the company, to refer to the company's web address where the financial statements and the auditor's review report are presented.

Web address: www.lykos.gr.
 Date of the Board of Directors approval of the financial statements: 28 November 2014

STATEMENT OF FINANCIAL POSITION (consolidated and non-consolidated)
 Amounts in Euro

	THE GROUP		THE COMPANY	
	30/09/2014	31/12/2013	30/09/2014	31/12/2013
ASSETS				
Tangible fixed assets	88.268.047	84.077.725	33.190.339	33.789.179
Investment property	-	4.084.500	-	-
Intangible assets	2.524.185	1.578.440	970.847	698.173
Other non current assets	6.264.779	7.114.510	36.347.595	36.418.149
Inventories	23.258.310	22.485.324	4.666.773	4.090.702
Customers and other receivables	24.346.521	20.157.237	8.598.826	7.553.456
Other current assets	6.566.702	12.410.684	1.953.786	4.859.170
Non current assets available for sale	346.163	345.128	-	-
TOTAL ASSETS	151.574.707	152.253.547	85.728.165	87.408.829
EQUITY AND LIABILITIES				
Share capital	12.758.592	12.758.592	12.758.592	12.758.592
Reserves and Retained Earnings	64.870.772	63.985.212	33.830.260	34.928.386
Total shareholders equity (a)	77.629.364	76.743.804	46.588.852	47.686.978
Minority interests (b)	566.070	536.692	-	-
Total Equity (c)=(a)+(b)	78.195.434	77.280.496	46.588.852	47.686.978
Long term Loan Liabilities	23.439.778	23.118.957	23.000.000	23.000.000
Provisions / Other Long term Liabilities	11.697.587	11.167.287	4.856.484	4.712.233
Short term Loan Liabilities	16.194.711	18.808.890	2.300.000	4.046.831
Other Short term Liabilities	22.047.197	21.877.917	8.982.829	7.962.787
Total Liabilities (d)	73.379.273	74.973.051	39.139.313	39.721.851
TOTAL EQUITY AND LIABILITIES (c)+(d)	151.574.707	152.253.547	85.728.165	87.408.829

STATEMENT OF CHANGES IN EQUITY (consolidated and non-consolidated)
 Amounts in Euro

	THE GROUP		THE COMPANY	
	30/09/2014	30/09/2013	30/09/2014	30/09/2013
Total equity at the beginning of the period (01.01.2014 and 01.01.2013 respectively)	77.280.496	76.209.253	47.686.978	48.835.922
Total comprehensive income after taxes	914.936	422.492	(1.098.126)	(1.088.140)
Total equity at the end of the period (30.09.2014 and 30.09.2013 respectively)	78.195.433	76.631.746	46.588.852	47.747.782

ADDITIONAL DATA AND INFORMATION

1. The name, the country of the headquarters of every company, included in the consolidated financial statements, the tax unaudited years, as well as the participating interest, direct or indirect of the parent company and the consolidation method applied regarding every company, are as follows:

Company	Country	Participation Percentage %	Consolidation Method	Participation Relation	Tax Unaudited Years
INFORM P. LYKOS S.A.	Greece	Parent	-	Parent	2009-2010
Lykos Paperless Solutions S.A.	Greece	99,91%	Total	Direct	2010
Terrane L.T.D.	Cyprus	100,00%	Total	Direct	2004-2013
Inform Lykos (Romania) L.T.D.	Cyprus	98,19%	Total	Indirect	2003-2013
Inform Lykos S.A.	Romania	98,19%	Total	Indirect	2005-2013
Compaper Converting S.A.	Romania	95,68%	Total	Indirect	2001-2013
Sagime GmbH	Austria	100,00%	Total	Direct	2010-2013
Austria Card GmbH	Austria	100,00%	Total	Indirect	2010-2013
Austria Card Polska Sp.z.o.o.	Poland	100,00%	Total	Indirect	2013
Austria Card Aklii Kart STI	Turkey	100,00%	Total	Indirect	2013
Austria Card SRL	Romania	100,00%	Total	Indirect	2012-2013
Austria Card Turkey Kart Operasyonlari A.S.	Turkey	100,00%	Total	Indirect	2013
Albanian Digital Printing Solutions Sh.p.k.	Albania	51,00%	Total	Direct	2011-2013

2. During the reference period 1/1 - 30/9/14 it was not arising any change in the ownership rights or/and the control of the companies of the Group. In the previous year 2013 the unique ownership change concerned the acquisition of the full ownership of 49% and the usufruct of the rest 51% of the shares and concurrently the full control of the company "Provus Kart A.S." domiciled in Istanbul of Turkey. It is noted that in May of the current fiscal year 2014 also acquired the full ownership of the rest above mentioned percentage 51% of the shares.

3. The financial statements of the Group since 12/03/2014 will be included into the consolidated financial statements of "Lykos A.G." domiciled in Austria. "Lykos A.G." in realization of the optional public offer submitted to the shareholders of the Company for the purchase of their whole common named with vote shares in the Company, acquired gradually up to 12/03/2014 the 70,8% of the shares of the Company. Fundamentally the above mentioned transaction is considered internal restructuring of the Group given that the basic shareholder of the Group before and after the above transaction was remaining, indirectly or directly, the same. More information for the above transaction are included in "Information Release of Optional Public Offer" of Lykos A.G. dated on 31/1/2014 as well as in the announcement of the Group regarding the results of the aforementioned optional offer, which are presented to the Group's web address (www.lykos.gr) and to web address of Athens Stock Exchange (www.helex.gr).

4. There are encumbrances on the Group's fixed assets with value of € 6.6 million in order to cover loan obligations. There are no encumbrances on the parent company's fixed assets.

5. There are no pending judicial cases or other disputes under arbitration, which might affect materially the financial position or operation of the Company or the whole Group.

6. The cumulative provision for the tax unaudited years for the parent Company amounts to € 15.000. There was no any recorded significant provision, within the meaning of paragraphs 10, 11 and 14 of IAS 37.

7. There was no case of change in the duration or end of the fiscal year or the incorporation method of the companies of the Group.

8. The personnel number of the Group and the Company is as follows:

	The Group		The Company	
	30/9/14	30/9/13	30/9/14	30/9/13
Number of personnel	913	871	216	223

9. Earnings / losses per share have been calculated according to the allocation of earnings upon the weighted average number of shares.

10. The financial statements as of September 30th, 2014 for the Parent and the Group were approved by the Board of Directors of the Company on November 28, 2014. Board of Directors members are: Nikolaos Lykos, Panagiotis Spyropoulos, Georgios Triantafyllidis, Elias Karantzalis, Eleftherios Hiliadakis, Panagiotis Lykos, Constantinos Lagios, Spiridon Manias.

11. Intercountry transactions between the Company, the Group and their associates as defined at IAS 24, during the period 1/1/2014 - 30/9/2014, are as follows:

	THE GROUP	THE COMPANY
a) Income	-	926.322
b) Expenses	-	4.413.021
c) Receivables	-	717.728
d) Liabilities	-	2.375.907
e) Transactions and fees of directors and members of the Management	561.644	402.990
f) Receivables from directors and members of the Management	-	-
g) Liabilities to directors and members of the Management	-	-

12. At December the 15th, 2014 the extraordinary General Assembly of the shareholders of the Company will meet with unique topic of discussion the approval of the proposed sale of the whole shares of the subsidiary company Austria Card GmbH to the company Lykos AG. Information in relation with the impacts of the potential transaction are presented in the note No. 22 of interim financial statements of presented period 1/1 - 30/9/2014 as well as in "Information Release for sale of AUSTRIA CARD" which is presented to web address of Athens Stock Exchange (www.helex.gr) and to the Group's web address (www.lykos.gr).

PROFIT AND LOSS STATEMENT (consolidated and non-consolidated)
 Amounts in Euro

	THE GROUP			
	1/1- 30/09/2014	1/1- 30/09/2013	1/1- 30/09/2014	1/1- 30/09/2013
Turnover	87.225.933	82.626.991	29.072.497	28.950.346
Gross profit / (loss)	24.081.540	22.877.483	8.914.532	9.750.141
Earnings/(losses) before taxes, financing and investing results	2.916.536	2.690.931	2.033.850	2.025.958
Earnings / (losses) before taxes	1.767.318	1.765.571	1.671.405	1.732.821
Earnings / (losses) after taxes	900.199	662.997	1.014.408	1.314.509
-Owners of the parent	878.111	649.651	1.003.037	1.302.875
-Minority interests	22.089	13.347	11.370	11.634
Basic earnings after taxes per share - (in euro)	0,0427	0,0316	0,0487	0,0633
Earnings / (losses) before taxes, financing, investing results and total depreciation / amortization	6.771.616	6.822.833	3.312.345	3.452.826
Turnover	23.362.509	23.177.465	6.865.739	7.269.732
Gross profit / (loss)	4.685.165	4.407.531	1.266.940	1.378.721
Earnings/(losses) before taxes, financing and investing results	(439.244)	(109.398)	(517.157)	(175.897)
Earnings / (losses) before taxes	(739.880)	(335.982)	(636.646)	(205.962)
Earnings / (losses) after taxes	(1.098.126)	(798.792)	(731.680)	(324.664)
-Owners of the parent	(1.098.126)	(798.792)	(731.680)	(324.664)
-Minority interests	-	-	-	-
Basic earnings after taxes per share - (in euro)	(0,0534)	(0,0388)	(0,0356)	(0,0158)
Earnings / (losses) before taxes, financing, investing results and total depreciation / amortization	879.281	1.193.308	(69.628)	254.414

STATEMENT OF CONSOLIDATED INCOME (consolidated and non-consolidated)
 Amounts in Euro

	THE GROUP			
	1/1- 30/09/2014	1/1- 30/09/2013	1/1- 30/09/2014	1/1- 30/09/2013
Earnings / (losses) after taxes (a)	900.199	662.997	1.014.408	1.314.509
Other total income after taxes (b)	14.737	(240.505)	(192.347)	478.008
Total comprehensive income after taxes (a) + (b)	914.936	422.492	822.061	1.792.517
Earnings / (losses) after taxes (a)	(1.098.126)	(798.792)	(731.680)	(324.664)
Other total income after taxes (b)	(289.348)	(289.348)	(731.680)	(324.664)
Total comprehensive income after taxes (a) + (b)	(1.098.126)	(1.088.140)	(731.680)	(324.664)

STATEMENT OF CASH FLOWS (consolidated and non-consolidated)
 Amounts in Euro

	THE GROUP		THE COMPANY	
	1/1- 30/09/2014	1/1- 30/09/2013	1/1- 30/09/2014	1/1- 30/09/2013
Operating Activities				
Profits / (losses) before taxes (continued activities)	1.767.318	1.765.571	(739.880)	(335.982)
Plus / less adjustments for:				
Depreciation / Amortization	3.855.080	4.131.902	1.318.525	1.302.706
Provisions	847.854	790.007	26.536	277.847
Other, non cash transactions	(207.614)	(1.843.772)	(270.000)	(541.867)
Results (income, expenses, profit and loss) of investing activity	(367.653)	(193.840)	(231.860)	(55.855)
Debit interest and similar expenses	980.113	857.751	530.696	495.805
Plus / less adjustments for changes in accounts related to working capital or operating activities:				
Decrease / (increase) of inventories	(710.621)	(7.949.338)	(576.071)	(318.811)
Decrease / (increase) of receivables	(3.746.284)	(5.449.084)	(1.414.505)	(2.177.406)
(Decrease) / increase of liabilities (excluding loans)	(1.191.739)	273.807	912.530	629.525
Debit interest & related expenses paid	(944.401)	(549.221)	(518.717)	(549.078)
(Taxes paid) / Return on income tax	(969.162)	(1.182.931)	46.566	(36.275)
Total inflows / (outflows) from operating activities (a)	(687.109)	(9.349.148)	(916.181)	(1.309.391)
Investing Activities				
Acquisition of subsidiaries, associates, joint ventures and other investments	-	(3.540.160)	-	-
Purchase of tangible and intangible fixed assets	(3.461.546)	(3.458.718)	(673.955)	(214.178)
Proceeds from sales of tangible and intangible fixed assets	131.327	286.779	48.576	75.196
Cash of acquired subsidiary	-	21.237	-	-
Interest income received	166.050	33.992	157.709	256.234
Financing of assets investment received	151.334	146.931	-	-
Total inflows / (outflows) from investing activities (b)	(3.012.835)	(6.509.939)	(467.670)	117.252
Financing Activities				
Proceeds from issued / withdrawn loans	1.747.862	13.661.821	1.500.000	4.650.000
Loan settlements	(3.919.133)	(3.246.831)	(3.246.831)	(3.246.831)
Granted loans	-	-	(30.000)	-
Lease liabilities settlements	(491.075)	(88.830)	(36.916)	(44.941)
Dividends paid	(2.068)	(5.120)	(2.068)	(5.120)
Total inflows / (outflows) from financing activities (c)	(2.664.414)	10.321.040	(1.815.815)	1.353.108
Net increase (decrease) of cash and cash equivalents of the period (a)+(b)+(c)	(6.364.358)	(5.538.047)	(3.199.666)	160.969
Cash and cash equivalents at the beginning of the period	8.024.121	7.730.343	3.660.630	732.696
Cash and cash equivalents at the end of the period	1.659.762	2.192.296	460.965	893.665

13. The item "Other comprehensive income after taxes" for the period 1/1 - 30/9/2014 that is included in the "Statement of Comprehensive Income" of the Group amounting to € 14.737 concerns at all amount exchange differences from the conversion of the financial statements of business activities abroad (after taxes). The item "Other comprehensive income after taxes" refers to the comparable period 1/1 - 30/9/2013 that is included in the "Statement of Comprehensive Income" of the Group amounting to € (240.505) concerns for the amount of € 48.843 exchange differences from the conversion of the financial statements of business activities abroad (after taxes) and for the amount of € (289.348) loss from the effect after the increase of income taxation rate for the Greek companies of the Group to 26% from 20% according to the Law 4110/13 which was voted by the Greek Parliament and came in force at 23/01/2013. The corresponding item for the same period 1/1 - 30/9/2013 for the Company amounting to € (289.348) concerns at all amount the above mentioned loss from the effect after the increase of income taxation rate.

Koropi Attikis, 28 November 2014

PRESIDENT OF THE BoD

NIKOLAOS LYKOS
 I.D. no. AB 241783

GROUP
 CHIEF EXECUTIVE OFFICER

PANAGIOTIS SPYROPOULOS
 I.D. no. AI 579288

CHIEF FINANCIAL OFFICER

ALEXANDRA ADAM
 I.D. no. AE 118025

ACCOUNTING MANAGER

ANASTASIOS TATOS
 I.D. no. S 240679