



INFORM P. LYKOS S.A.
GENERAL ELECTRONIC COMMERCIAL REGISTRY No. 359201000
5th km VARIS-KOROPIOU AVE, KOROPHI



SUMMARY FINANCIAL STATEMENTS AND INFORMATION OF THE PERIOD FROM JANUARY 1, 2015 TO SEPTEMBER 30, 2015
(Published according to the decision no. 4/507/28.4.2009 of the Board of Directors of the Stock Market Committee)

The following figures and information which arise from the financial statements are intended to provide a general briefing about the financial position and results of INFORM P. LYKOS S.A. Group. Therefore, the reader is recommended before proceeding to any kind of investment choice or other transaction with the company, to refer to the company's web address where the periodical financial statements and the auditor's report whenever required, are presented.

Web address: www.lykos.gr
Date of the Board of Directors approval of the nine months period financial statements: 27th November, 2015

STATEMENT OF FINANCIAL POSITION (consolidated and non-consolidated)
Amounts in Euro

	THE GROUP		THE COMPANY	
	30/09/2015	31/12/2014	30/09/2015	31/12/2014
ASSETS				
Property, plant and equipment	58.618.150	59.876.116	32.616.827	33.703.518
Investment property	322.898	322.739	0	0
Intangible assets and goodwill	3.410.842	3.430.871	1.171.642	1.141.043
Other non-current assets	116.128	166.850	22.200.359	29.452.086
Inventories	6.348.392	6.415.152	3.936.541	4.220.125
Trade receivables	14.486.644	14.882.905	7.390.570	7.540.916
Other current assets	5.875.693	44.028.268	3.768.855	35.416.133
TOTAL ASSETS	89.178.745	129.122.900	71.084.795	111.473.821
EQUITY				
Share capital	12.758.592	12.758.592	12.758.592	12.758.592
Share premium, reserves and retained earnings	42.452.890	65.137.529	36.727.533	59.947.392
Total equity attributable to owners of the Company (a)	55.211.482	77.896.121	49.486.125	72.705.984
Non-controlling interests (b)	589.214	558.535	0	0
Total equity (c)=(a)+(b)	55.800.696	78.454.656	49.486.125	72.705.984
Non-current loans and borrowings	2.762.389	3.784.402	1.185.729	1.386.992
Other non-current liabilities	2.729.150	3.124.996	2.435.741	2.869.627
Current loans and borrowings	12.228.627	27.300.008	9.010.531	25.578.670
Other current liabilities	15.657.883	16.458.838	8.966.669	8.932.548
Total liabilities (d)	33.378.049	50.668.244	21.598.670	38.767.837
Total equity and liabilities (c) + (d)	89.178.745	129.122.900	71.084.795	111.473.821

STATEMENT OF OTHER COMPREHENSIVE INCOME (consolidated and non-consolidated)
Amounts in Euro

	THE GROUP			
	1/1-30/9/2015	1/1-30/9/2014	1/7-30/9/2015	1/7-30/9/2014
Profit / (losses) net of tax (a)	(219.534)	900.200	(61.976)	1.014.408
Other comprehensive income net of tax (b)	361.290	14.737	316.506	(192.347)
Total comprehensive income net of tax (a) + (b)	141.756	914.937	254.530	822.061
- Owners of the Company	111.077	885.559	232.068	812.953
- Non-controlling interests	30.679	29.378	22.462	9.108
	THE COMPANY			
	1/1-30/9/2015	1/1-30/9/2014	1/7-30/9/2015	1/7-30/9/2014
Profit / (losses) net of tax (a)	(424.143)	(1.098.126)	(36.297)	(731.680)
Other comprehensive income net of tax (b)	0	0	0	0
Total comprehensive income net of tax (a) + (b)	(424.143)	(1.098.126)	(36.297)	(731.680)
- Owners of the Company	(424.143)	(1.098.126)	(36.297)	(731.680)
- Non-controlling interests	0	0	0	0

STATEMENT OF CHANGES IN EQUITY (consolidated and non-consolidated)
Amounts in Euro

	THE GROUP		THE COMPANY	
	30/9/2015	30/9/2014	30/9/2015	30/9/2014
Total equity at the beginning of the period (01.01.2015 and 01.01.2014 respectively)	78.454.656	77.280.496	72.705.984	47.686.978
Total comprehensive income after taxes	141.756	914.937	(424.143)	(1.098.126)
Total transactions with the owners of the company	(22.795.716)	0	(22.795.716)	0
Total equity at the end of the period (30.09.2015 and 30.09.2014 respectively)	55.800.696	78.195.433	49.486.125	46.588.852

ADDITIONAL DATA AND INFORMATION

1. The name, the country of the headquarters of every company included in the consolidated financial statements, the tax unaudited years, as well as the participating interest, direct or indirect of the parent company and the incorporation method applied regarding every company, are as follows:

Company	Country	Participation Percentage %	Consolidation Method	Participation Relation	Tax Unaudited Years
INFORM P. LYKOS S.A.	Greece	Parent	-	Parent	2009-2010
Lykos Paperless Solutions S.A.	Greece	99,91%	Total	Direct	2010
Terrane L.T.D.	Cyprus	100,00%	Total	Direct	2004-2014
Inform Lykos (Romania) L.T.D.	Romania	98,19%	Total	Indirect	2003-2014
Inform Lykos S.A.	Romania	98,19%	Total	Indirect	2005-2014
Compaper Converting S.A.	Romania	95,68%	Total	Indirect	2001-2014
Sagime GmbH	Austria	100,00%	Total	Direct	2010-2014
Albanian Digital Printing Solutions Sh.p.k.	Albania	51,00%	Total	Direct	2011-2014

2. At 31/12/2014 finalized the sale of the whole shares of the company AUSTRIA CARD GmbH (cards segment), after the approval of extraordinary General Assembly of shareholders of INFORM P. LYKOS S.A., that took place at 15th of December, 2014. With the aforementioned sale, the company aims to the reinforcement of the position of the Group in the intensely competitive international market of printing division. It is noted that cards division is represented by the recently 100% subsidiary company "Austria Card GmbH" of Sagime GmbH, located in Vienna of Austria, and also by 100% controlled from this subsidiary companies, which are as following:

Company	Country
Austria Card GmbH	Austria
Austria Card Polska Sp.z o.o.	Poland
Austria Card Akilid Kart STI	Turkey
Austria Card SRL	Romania
Austria Card Turkey Kart Oper.A.S.	Turkey

More information for the above transaction are included in the explanatory note No.6 of the annual financial report of the year 2014 as well as in "Information Release for sale of AUSTRIA CARD" which are presented to web address of Athens Stock Exchange (www.helix.gr). Also in note No.6 of interim financial statements of the Group for the period 1/1 - 30/9/2015 are presented analytically the figures of results and net cash flows concerning operating, investing and financing activities of discontinued activity for comparable period 1/1 - 30/9/2014.

3. The item "Other comprehensive income after taxes" for the period 1/1 - 30/9/2015 that is included in the "Statement of comprehensive income" of the Group amounting to € 361.290 concerns at all exchange differences from the conversion of the financial statements of business activities abroad (after taxes). The corresponding amount for the period 1/1 - 30/9/2014 that is included in the "Statement of comprehensive income" of the Group amounting to € 14.737 also concerns at all exchange differences from the conversion of the financial statements of business activities abroad (after taxes).

4. There was no case of change in the duration or end of the fiscal year or the consolidation method of the companies of the Group.

5. The financial statements of the Group since 12/03/2014 are included into the consolidated financial statements of AUSTRIA CARD A.G. (former: LYKOS A.G.) domiciled in Austria.

6. There are encumbrances on the Group's property, plant and equipment with value of € 6 million in order to cover loan obligations. There are no encumbrances on the parent company's property, plant and equipment.

7. There are no pending judicial cases or other disputes under arbitration, which might affect materially the financial position or operation of the company or the whole Group.

8. The cumulative provision for the tax unaudited years for the parent company amounts to € 15.000. There was no any recorded significant provision, within the meaning of paragraphs 10, 11 and 14 of IAS 37.

9. The personnel number of the Group and the Company is as follows:

	The Group		The Company	
	30/9/15	30/9/14	30/9/15	30/9/14
Number of personnel	430	913	195	216

10. Intercompany transactions between the Company, the Group and their associates during the period 1/1/2015 - 30/9/2015 are as follows:

	The Group	The Company
a) Income	150.298	537.866
b) Expenses	4.491.710	7.128.636
c) Receivables	94.547	662.801
d) Liabilities	3.753.220	3.120.604
e) Transactions and fees of Directors and members of the Management	264.550	264.550
f) Receivables from Directors and members of the Management	0	0
g) Liabilities to Directors and members of the Management	0	0

11. Investments in property, plant, equipment and intangible assets during the period 1/1/2015 - 30/9/2015, were amounted for the Company and the Group in € 929 thousand. and € 1.092 thousand, respectively.

12. Earnings/(losses) per share have been calculated according to the allocation of earnings upon the weighted average number of shares.

13. In the above financial statements, there have been applied the accounting principles, that were used under the preparation of the financial statements for the previous year 2014, adjusted with the revisions prescribed by IFRS apart from cases mentioned in explanatory note No.25 of the interim financial statements of the period 1/1 - 30/9/2015.

14. The interim financial statements of September 30th, 2015 for the Parent Company and the Group, were approved by the Board of Directors of the Company at November 27, 2015. Board of Directors members are: Nikolaos Lykos, Panagiotis Spyropoulos, Georgios Triantafyllidis, Elias Karantzalis, Eleftherios Hilladakis, Panagiotis Lykos, Constantinos Lagios, Spiridon Manias.

15. The share capital of the Company was changed during the period in realisation of relevant decision of extraordinary General Assembly which conferred at 27/2/2015. Specifically, the extraordinary General Assembly in concert approved the increase of share capital by capitalisation partially of share premium reserve amounting to € 14.404.861,30 with increase of named value of share by € 0,70 and concurrent equal reduction of share capital aiming to capital return by cash payment to the shareholders and provided the authorisation to the Board of Directors of the Company for the regulation of all the procedural issues for the execution and realisation of the aforementioned decision regarding the increase and decrease of the share capital.

16. In acceptance of the relevant proposal of the Board of Directors of the Company the regular General Assembly of the year 2015 which took place at 28/5/2015 decided the distribution of dividend € 0,40 (net of taxes € 0,36) per share which means total dividend amounting to € 8.231.350. The aforementioned amount was fully paid in June of the current year 2015.

STATEMENT OF PROFIT AND LOSS (consolidated and non-consolidated)
Amounts in Euro

	THE GROUP			
	1/1-30/9/2015		1/1-30/9/2014	
	Continuing activities *	Continuing activities	Discontinued activity	Total
Revenue	48.260.321	43.315.463	43.910.470	87.225.933
Gross profit / (loss)	7.569.240	7.443.822	16.637.719	24.081.541
Operating profit / (loss)	541.946	170.604	2.745.932	2.916.536
Profit / (loss) before tax	(334.916)	(630.239)	2.397.558	1.767.319
Profit / (loss) net of tax	(219.534)	(999.992)	1.900.192	900.200
Attributable to:				
Owners of the Company	(243.220)	(1.022.080)	1.900.192	878.112
Non-controlling interests	23.685	22.089	0	22.089
Basic earnings / (losses) net of taxes per share (euro)	(0,0107)	(0,0486)	0,0923	0,0437
Earnings / (losses) before taxes, financing, investing results and total depreciation / amortisation	3.230.400	2.229.489	4.542.127	6.771.616

	THE GROUP			
	1/7-30/9/2015		1/7-30/9/2014	
	Continuing activities *	Continuing activities	Discontinued activity	Total
Revenue	17.141.209	13.682.893	15.389.604	29.072.497
Gross profit / (loss)	2.598.540	2.301.613	6.612.919	8.914.532
Operating profit / (loss)	227.622	(256.562)	2.290.412	2.033.850
Profit / (loss) before tax	(94.317)	(544.479)	2.215.884	1.671.405
Profit / (loss) net of tax	(61.976)	(687.997)	1.702.405	1.014.408
Attributable to:				
Owners of the Company	(78.208)	(897.153)	1.900.190	1.003.037
Non-controlling interests	16.231	209.156	(197.786)	11.370
Basic earnings / (losses) net of taxes per share (euro)	(0,0030)	(0,0334)	0,0827	0,0493
Earnings / (losses) before taxes, financing, investing results and total depreciation / amortisation	1.129.165	440.079	2.872.266	3.312.345

	THE COMPANY			
	1/1-30/9/2015		1/1-30/9/2014	
	Continuing activities *	Continuing activities	Discontinued activity	Total
Revenue	26.063.828	23.362.509	0	23.362.509
Gross profit / (loss)	4.485.846	4.576.580	0	4.576.580
Operating profit / (loss)	(25.399)	(439.244)	0	(439.244)
Profit / (loss) before tax	(637.400)	(739.880)	0	(739.880)
Profit / (loss) net of tax	(424.143)	(1.098.126)	0	(1.098.126)
Attributable to:				
Owners of the Company	(424.143)	(1.098.126)	0	(1.098.126)
Non-controlling interests	0	0	0	0
Basic earnings / (losses) net of taxes per share (euro)	(0,0206)	(0,0534)	0,0000	(0,0534)
Earnings / (losses) before taxes, financing, investing results and total depreciation / amortisation	1.911.606	879.281	0	879.281

	THE COMPANY			
	1/7-30/9/2015		1/7-30/9/2014	
	Continuing activities *	Continuing activities	Discontinued activity	Total
Revenue	9.557.935	6.865.739	0	6.865.739
Gross profit / (loss)	1.622.347	1.266.940	0	1.266.940
Operating profit / (loss)	160.489	(517.157)	0	(517.157)
Profit / (loss) before tax	(83.636)	(636.646)	0	(636.646)
Profit / (loss) net of tax	(36.297)	(731.680)	0	(731.680)
Attributable to:				
Owners of the Company	(36.297)	(731.680)	0	(731.680)
Non-controlling interests	0	0	0	0
Basic earnings / (losses) net of taxes per share (euro)	(0,0018)	(0,0356)	0,0000	(0,0356)
Earnings / (losses) before taxes, financing, investing results and total depreciation / amortisation	809.784	(69.628)	0	(69.628)

* Concern in parallel and the total figures of the period. The stated discontinuity of the activity finalized at 31/12/2014 (see beside the explanatory note No.2)

STATEMENT OF CASH FLOWS (consolidated and non-consolidated)
Amounts in Euro

	THE GROUP				THE COMPANY			
	1/1-30/9/2015		1/1-30/9/2014		1/1-30/9/2015		1/1-30/9/2014	
	Continuing activities *	Continuing activities	Discontinued activity	Total	Continuing activities *	Continuing activities	Discontinued activity	Total
Inc Indirect Method								
Cash flows from operating activities								
Profit / (loss) before taxes (continued operations)	(334.916)	(630.239)	(637.400)	(739.880)				
Plus / less adjustments for :								
Depreciation / Amortisation	2.688.454	2.058.886	1.937.006	1.318.525				
Provisions / Accrued expenses	(24.037)	31.971	(24.037)	26.536				
Other non cash transactions	(9.854)	(273.288)	(9.854)	(271.800)				
Net cash flows	876.862	800.844	612.001	300.636				
Plus / less adjustments for changes in accounts related to working capital or operating activities:								
Decrease / (Increase) of inventories	(146.512)	(872.724)	348.921	(576.071)				
Decrease / (Increase) of trade and other receivables	(7.824)	(2.581.602)	(217.995)	(1.414.505)				
Decrease / (Increase) of trade and other payables (except loans)	(1.632.060)	1.660.994	(315.099)	912.530				
Less:								