

FINANCIAL FIGURES AND INFORMATION FOR THE YEAR FROM JANUARY 1, 2013 TO DECEMBER 31, 2013

(Published according to the Law 2190/20, article 135 referring to companies which prepare annual financial statements consolidated and not, according to IFRS)

The following figures and information which arise from the financial statements are intended to provide a general briefing about the financial position and results of INFORM P.LYKOS S.A. Group. Therefore, the reader is recommended before proceeding to any kind of investment choice or other transaction with the company, to refer to the company's web address where the financial statements and the auditor's review report are presented.

COMPANY'S DATA
Ministry of Development, Competitiveness and Shipping (Department of S.A. and Credit)
www.lykos.gr
Nikolaos Lykos, Panagiotis Spyropoulos, Georgios Triantafyllidis, Elias Karantzalis, Eleftherios Hiliadakis, Panagiotis Lykos, Constantinos Lagios, Spiridon Manias

PROFIT AND LOSS STATEMENT (annual consolidated and non-consolidated)
Amounts in Euro
THE GROUP THE COMPANY
1/1- 31/12/2013 1/1- 31/12/2012 1/1- 31/12/2013 1/1- 31/12/2012
Turnover 116.541.386 98.752.639 32.022.370 26.635.513
Gross profit / (loss) 32.985.169 28.926.344 6.152.620 4.295.044
Earnings / (losses) before taxes, financing and investing results 5.126.815 4.164.094 36.966 (1.351.342)
Earnings / (losses) before taxes 3.671.793 3.333.941 (302.744) (1.575.604)
Earnings / (losses) after taxes 2.081.005 1.740.821 (931.969) (1.825.367)
Distributed to:
-Owners of the parent company 2.053.060 1.762.255 (931.969) (1.825.367)
-Minority interests 27.945 (21.434) - -
Basic earnings / (losses) after taxes per share - (in euro) 0,0998 0,0856 (0,0453) (0,0887)
Suggested dividend per share - (in euro) - - 0,0000 0,0000
Earnings / (losses) before taxes, financing, investing results and total depreciation / amortization 10.649.799 9.339.663 1.769.775 427.246

STATEMENT OF FINANCIAL POSITION (consolidated and non-consolidated)
Amounts in Euro
THE GROUP THE COMPANY
31/12/2013 31/12/2012 31/12/2013 31/12/2012
ASSETS
Tangible fixed assets 84.077.725 82.734.152 33.789.179 34.197.130
Investment property 4.084.500 4.214.480 0 0
Intangible assets 1.578.440 2.266.317 698.173 760.811
Other non current assets 7.114.510 5.199.225 36.418.149 40.327.692
Inventories 22.485.324 16.490.882 4.090.702 4.610.090
Customers and other receivables 20.157.237 15.834.601 7.553.456 8.062.694
Other current assets 12.410.684 11.462.235 4.859.170 1.874.770
Non current assets available for sale 345.128 356.091 0 0
TOTAL ASSETS 152.253.547 138.557.982 87.408.829 89.833.187
EQUITY AND LIABILITIES
Share capital 12.758.592 12.758.592 12.758.592 12.758.592
Reserves and Retained Earnings 63.985.212 62.936.451 34.928.386 36.077.330
Total shareholders equity (a) 76.743.804 75.695.042 47.686.978 48.835.922
Minority interests (b) 536.692 514.211 0 0
Total Equity (c)=(a)+(b) 77.280.496 76.209.253 47.686.978 48.835.922
Long term Loan Liabilities 23.118.957 25.109.680 23.000.000 23.246.831
Provisions / Other Long term Liabilities 11.167.287 8.770.684 4.712.233 4.071.606
Short term Loan Liabilities 18.808.890 6.975.371 4.046.831 5.093.662
Other Short term Liabilities 21.877.917 21.492.994 7.962.787 8.585.166
Total Liabilities (d) 74.973.051 62.348.729 39.721.851 40.997.265
TOTAL EQUITY AND LIABILITIES (c)+(d) 152.253.547 138.557.982 87.408.829 89.833.187

STATEMENT OF CONSOLIDATED INCOME (annual consolidated and non-consolidated)
Amounts in Euro
THE GROUP THE COMPANY
1/1- 31/12/2013 1/1- 31/12/2012 1/1- 31/12/2013 1/1- 31/12/2012
Earnings / (losses) after taxes (a) 2.081.005 1.740.821 (931.969) (1.825.367)
Other total income after taxes (b) (1.009.764) (2.722.972) (216.975) (2.459.896)
Concentrative total income after taxes (a) + (b) 1.071.241 (982.151) (1.148.944) (4.285.263)
-Owners of the parent company 1.048.762 (963.189) (1.148.944) (4.285.263)
-Minority interests 22.480 (18.962) 0 0

ADDITIONAL DATA AND INFORMATION

1. The name, the country of the headquarters of every company, included in the consolidated financial statements, the tax unaudited years, as well as the participating interest, direct or indirect of the parent company and the incorporation method applied regarding every company, are as follows:

Table with 6 columns: Company, Country, Participation Percentage %, Consolidation Method, Participation Relation, Tax Unaudited Years. Includes companies like INFORM P. LYKOS S.A., Lykos Paperless Solutions S.A., etc.

2. Within the reporting period 1/1 - 31/12/2013 and specifically on 7/5/2013 the Group through its subsidiary company "Austria Card GmbH" acquired the full ownership of 49% and the usufruct of 51% of the shares and the control of the company "Provus Kart A.S." domiciled in Istanbul of Turkey. The full ownership of 51% of shares will be acquired on April of 2014. The new subsidiary has an integrated cards personalization center in Turkey and facilitates the Group to have access to the Turkish market. Details regarding the value of the acquisition price, the acquired assets and liabilities as well as the recognised goodwill are presented in the No. 9 and 10. explanatory notes of the analytical annual financial statements 1/1-31/12/2013. The effect of this incorporation on the results and the equity attributable to the owners of the Parent Company and the minority was immaterial. Within the comparative year 1/1 - 31/12/2012 there were arising the following ownership changes: (a) The Company (through its holding subsidiaries companies in Cyprus) on 24/4/2012 increased its participation percentage by 0,85% on its subsidiary company in Romania "Inform Lykos S.A." and as a result the total participation percentage came to 98,19% (previous participation percentage 97,34%). The effect of this incorporation on the results and the equity attributable to the owners of the parent Company and the minority was immaterial. (b) The Group established on 12/4/2012 a new subsidiary company in Romania, "Austria Card SRL" with 100% participation percentage. The effect of this incorporation on the results and the equity attributable to the owners of the parent Company and the minority was immaterial. (c) The Company acquired on 2/8/2012 the 51% of participation and in parallel the control of the company "Albanian Digital Printing Solutions Sh.p.k." domiciled in Albania. The effect of this incorporation on the results and the equity attributable to the owners of the parent Company and the minority was immaterial.

3. There was no case of change in the duration or end of the fiscal year or the incorporation method of the companies of the Group. Also, there was no case of a company, which was not incorporated in the consolidated financial statements in the reporting period 1/1 - 31/12/2013, whereas it had been incorporated in the comparative year 1/1 - 31/12/2012. 4. The item "Other comprehensive income after taxes" for the year 1/1 - 31/12/2013 that is included in the "Statement of Comprehensive Income" of the Group amounting to € (1.009.764) concerns: (a) for the amount of € (694.782) exchange differences from the conversion of the financial statements of business activities abroad (after taxes), (b) for the amount of € (25.634) actuarial losses from recognition of staff leaving indemnities (after taxes) and (c) for the amount of € (289.348) effect from the change of income taxation rate for the Greek companies of the Group. The corresponding amount for the year 1/1 - 31/12/2012 that is included in the "Statement of Comprehensive Income" of the Group amounting to € (2.722.972) concerns: (a) for the amount of € (534.088) exchange differences from the conversion of the financial statements of business activities abroad (after taxes), (b) for the amount of € 287.320 actuarial gains from recognition of staff leaving indemnities (after taxes) and (c) for the amount of € (2.476.204) from revaluation of self-used land and buildings (after taxes). The item "Other comprehensive income after taxes" for the year 1/1 - 31/12/2013 that is included in the "Statement of Comprehensive Income" of the Company for the amount of € (216.975) concerns: (a) for the amount of € 72.373 actuarial gains from recognition of staff leaving indemnities (after taxes) and (b) for the amount of € (289.348) effect from the change of income taxation rate of the Company. The corresponding amount for the year 1/1 - 31/12/2012 that is included in the "Statement of Comprehensive Income" of the Company amounting to € (2.459.896) concerns: (a) for the amount of € 16.308 actuarial gains from recognition of staff leaving indemnities (after taxes) and (b) for the amount of € (2.476.204) from revaluation of self-used land and buildings (after taxes). 5. The financial statements of the Group since 12/03/2014 are included into the consolidated financial statements of "Lykos A.G." domiciled in Austria. "Lykos A.G." in realization of the optional public proposal submitted to the shareholders of the Company for the purchase of their whole common named with vote shares in the Company, acquired gradually up to 12/03/2014 the 70,8% of the shares of the Company. It is noted that the aforementioned public proposal, which was terminated on 7/3/2014 was concerning purchase with exchange a new common named share of "Lykos A.G." to one common share of the Company or 1,50€ per share in cash. 6. There are encumbrances on the Group's fixed assets with value of € 8,5 million in order to cover loan obligations. There are no encumbrances on the parent company's fixed assets. 7. There are no pending judicial cases or other disputes under arbitration, which might affect materially the financial position or operation of the company or the whole Group. 8. The cumulative provision for the tax unaudited years for the parent company amounts to € 15.000. There was no any recorded significant provision, within the meaning of paragraphs 10, 11 and 14 of IAS 37 9. The personnel number of the Group and the Company is as follows:

Table with 5 columns: The Group, The Company, 31/12/13, 31/12/12, 31/12/13, 31/12/12. Row: Number of personnel. Values: 882, 779, 224, 222.

10. Intercompany transactions between the Company, the Group and their associates as defined at IAS 24, during the year 1/1/2013 - 31/12/2013, are as follows:

Table with 3 columns: THE GROUP, THE COMPANY, a) Income, b) Expenses, c) Receivables, d) Liabilities, e) Transactions and fees of directors and members of the Management, f) Receivables from directors and members of the Management, g) Liabilities to directors and members of the Management.

STATEMENT OF CHANGES IN EQUITY (annual consolidated and non-consolidated)
Amounts in Euro
THE GROUP THE COMPANY
31/12/2013 31/12/2012 31/12/2013 31/12/2012
Total equity at the beginning of the year (01.01.2013 and 01.01.2012 respectively) 76.209.253 77.191.403 48.835.922 53.121.183
Total comprehensive income after taxes 1.071.241 (982.151) (1.148.944) (4.285.263)
Dividends distributed 0 0 0 0
Change of ownership rights in subsidiary 0 0 0 0
Total equity at the end of the year (31.12.2013 and 31.12.2012 respectively) 77.280.496 76.209.253 47.686.978 48.835.922

STATEMENT OF CASH FLOWS (consolidated and non-consolidated)
Amounts in Euro
THE GROUP THE COMPANY
1/1- 31/12/2013 1/1- 31/12/2012 1/1- 31/12/2013 1/1- 31/12/2012
Indirect Method
Operating Activities
Profits / (losses) before taxes (continued activities) 3.671.793 3.333.941 (302.744) (1.575.604)
Plus / less adjustments for:
Depreciation / Amortization 5.522.984 5.175.569 1.732.809 1.778.588
Provisions (946.544) (698.625) (107.305) (714.381)
Other, non cash transactions (1.301.909) (409.475) (628.999) (583.759)
Results (income, expenses, profit and loss) of investing activity (457.477) (453.704) (402.120) (399.103)
Debit interest and similar expenses 1.153.216 1.098.851 690.829 712.090
Plus / less adjustments for changes in accounts related to working capital or operating activities:
Decrease / (increase) of inventories (6.020.555) (935.590) 519.388 174.655
Decrease / (increase) of receivables (3.033.413) (4.165.933) (223.280) 958.007
(Decrease) / increase of liabilities (excluding loans) 1.620.569 2.545.355 187.044 793.089
Less:
Debit interest & related expenses paid (1.066.072) (1.231.085) (646.810) (844.324)
(Taxes paid) / Return on income tax (1.353.022) (586.655) (36.275) 1.078.848
Total inflows / (outflows) from operating activities (a) (2.210.430) 3.672.649 782.537 1.378.106
Investing Activities
Acquisition of subsidiaries, associates, joint ventures and other investments (3.526.675) (100.460) 0 (5.150.460)
Proceeds from disposal of subsidiaries, associates, joint ventures and other investments 0 153.680 0 0
Purchase of tangible and intangible fixed assets (4.397.586) (9.098.500) (724.680) (3.829.232)
Proceeds from sales of tangible and intangible fixed assets 402.484 172.323 97.454 771.423
Cash of acquired subsidiary company 0 438 0 0
Interest income received 38.705 365.268 602.500 314.734
Financing of assets investment received 282.528 378.834 282.528 0
Total inflows / (outflows) from investing activities (b) (7.200.544) (8.128.417) 257.802 (7.893.535)
Financing Activities
Proceeds from issued / withdrawn loans 13.376.517 3.462.849 5.450.000 9.475.000
Loan settlements (3.493.662) (4.185.275) (3.493.662) (3.493.662)
Lease liabilities settlements (172.981) 0 (63.621) 0
Dividends paid (5.120) (6.831) (5.120) (6.831)
Total inflows / (outflows) from financing activities (c) 9.704.754 (729.257) 1.887.597 5.974.507
Net increase (decrease) of cash and cash equivalents of the year (a)+(b)+(c) 293.780 (5.185.025) 2.927.936 (540.922)
Cash and cash equivalents at the beginning of the year 7.730.341 12.915.366 732.694 1.273.616
Cash and cash equivalents at the end of the year 8.024.121 7.730.341 3.660.630 732.694

11. Investments in fixed assets during the current year 1/1/2013 - 31/12/2013, were amounted for the company and the Group in € 691 thous. and € 5.454 thous. respectively. 12. Earnings per share have been calculated according to the allocation of earnings upon the weighted average number of shares. 13. In the above financial statements, there have been applied the accounting principles, that were used under the preparation of the financial statements for the previous year 2012, adjusted with the revisions prescribed by IFRS apart from cases, mentioned in paragraph 4 "New standards and interpretations" of the Annual Financial Report of the year 2013. 14. The financial statements as of 31/12/2013 for the Group and the Company, were approved by the Board of Directors of the company at March 26, 2014. Board of Directors members are: Nikolaos Lykos, Panagiotis Spyropoulos, Georgios Triantafyllidis, Elias Karantzalis, Eleftherios Hiliadakis, Panagiotis Lykos, Constantinos Lagios, Spiridon Manias. 15. The Group, as relatively mentioned in the annual financial statements (No. 4 explanatory note) at 31/12/2013, adopted the revised IAS 19. In the frame of the aforementioned adoption, the Group proceeded in the internal reclassification between figures of Profit and Loss Statement and Statement of Consolidation Income of comparative year 2012. With the aforementioned reclassification was arising surcharge in the results of the Group by the amount of € 287.320 with equal benefit of total income, and respectively in the Company was arising surcharge in the results by the amount of € 16.308 with equal benefit of total income.

Koropi Attikis, 26 March 2014

PRESIDENT OF THE BoD

MANAGING DIRECTOR OF THE GROUP

CHIEF FINANCIAL OFFICER

ACCOUNTING MANAGER

NIKOLAOS LYKOS I.D. no. AB 241783

PANAGIOTIS SPYROPOULOS I.D. no. AI 579288

ALEXANDRA ADAM I.D. no. AE 118025

ANASTASIOS TATOS I.D. no. S 240679 REG. No. 9657- A' CLASS