

FINANCIAL FIGURES AND INFORMATION FOR THE YEAR FROM JANUARY 1, 2014 TO DECEMBER 31, 2014
(Published according to the Law 2190/20, article 135 referring to companies which prepare annual financial statements consolidated and not, according to IFRS)

The following figures and information which arise from the financial statements are intended to provide a general briefing about the financial position and results of INFORM P. LYKOS S.A. Group. Therefore, the reader is recommended before proceeding to any kind of investment choice or other transaction with the company, to refer to the company's web address where the financial statements and the auditor's review report are presented.

COMPANY'S DATA		STATEMENT OF CHANGES IN EQUITY (annual consolidated and non-consolidated)				
		Amounts in Euro				
		THE GROUP		THE COMPANY		
		31/12/2014	31/12/2013	31/12/2014	31/12/2013	
Competent Authority:	Ministry of Development, Competitiveness and Shipping (Department of S.A. and Credit)					
Web address:	www.lykos.gr					
Composition of the Board of Directors:	Nikolaos Lykos, Panagiotis Spyropoulos, Georgios Triantafyllidis, Elias Karantzalis, Eleftherios Hiliadakis, Panagiotis Lykos, Constantinos Lagios, Spiridon Manias					
Date of the Board of Directors approval of the annual financial statements:	27th March, 2015					
Statutory Auditor :	Nikos Garbis (SOEL Reg. No. 25011)					
Audit firm:	Grant Thornton S.A. (SOEL Reg. No. 127)					
Type of Auditor's report:	Unqualified opinion					
		Total equity at the beginning of the year (01.01.2014 και 01.01.2013 respectively)	77.280.496	76.209.254	47.686.977	48.835.921
		Total comprehensive income after taxes	1.174.159	1.071.241	25.019.006	(1.148.944)
		Total equity at the end of the year (31.12.2014 και 31.12.2013 respectively)	78.454.655	77.280.496	72.705.983	47.686.977

STATEMENT OF FINANCIAL POSITION (consolidated and non-consolidated)				
Amounts in Euro				
	THE GROUP		THE COMPANY	
	31/12/2014	31/12/2013	31/12/2014	31/12/2013
ASSETS				
Property, plant and equipment	59.876.116	84.077.725	33.703.518	33.789.179
Investment property	322.739	4.084.500	0	0
Intangible assets and goodwill	3.430.871	5.920.801	1.141.043	698.173
Other non-current assets	166.850	898.086	29.452.086	35.027.051
Inventories	6.415.152	22.405.556	4.220.125	4.010.934
Trade receivables	14.993.176	20.157.237	7.475.793	7.928.306
Other current assets	43.917.996	12.410.684	35.481.256	4.484.320
Assets held for sale	0	345.128	0	0
TOTAL ASSETS	129.122.899	150.299.716	111.473.821	85.937.963
EQUITY				
Share capital	12.758.592	12.758.592	12.758.592	12.758.592
Share premium, reserves and retained earnings	65.137.529	63.985.212	59.947.392	34.928.385
Equity attributable to owners of the Company (a)	77.896.121	76.743.804	72.705.984	47.686.977
Non-controlling interests (b)	558.535	536.692	0	0
Total equity (c)=(a)+(b)	78.454.656	77.280.496	72.705.984	47.686.977
Non-current loans and borrowings	3.784.402	24.898.412	1.386.992	23.433.052
Other non-current liabilities	3.124.996	7.513.769	2.869.627	2.888.083
Current loans and borrowings	27.300.008	18.927.779	25.578.670	4.165.720
Other current liabilities	16.458.838	21.679.260	8.932.548	7.764.131
Total liabilities (d)	50.668.244	73.019.220	38.767.837	38.250.986
Total equity and liabilities (c) + (d)	129.122.899	150.299.716	111.473.821	85.937.963

STATEMENT OF CASH FLOWS (consolidated and non-consolidated)				
Amounts in Euro				
	THE GROUP		THE COMPANY	
	1/1-31/12/2014	1/1-31/12/2013	1/1-31/12/2014	1/1-31/12/2013
Indirect Method				
Cash flows from operating activities				
Profit / (loss) before taxes (continued operations)	(1.560.608)	(982.922)	(1.574.787)	(302.744)
Plus / less adjustments for :				
Depreciation / Amortisation	3.003.529	2.745.662	2.013.217	1.732.809
Provisions	132.599	(122.737)	129.809	(107.305)
Other non-cash transactions	(854.757)	(250.194)	(832.275)	(628.999)
Results (revenues, expenses, profit and loss of investing activity)	(16.502)	(395.417)	(8.717)	(402.120)
Finance costs	1.026.848	1.018.537	739.858	690.829
Plus / less adjustments for changes in accounts related to working capital or operating activities:				
Decrease / (Increase) of inventories	(345.601)	1.314.627	(194.760)	519.388
Decrease / (Increase) of trade and other receivables	(2.636.895)	(1.342.484)	(722.857)	(223.280)
Decrease / (Increase) of trade and other payables (except)	2.328.224	(734.371)	605.128	187.044
Finance costs paid	(885.159)	(974.518)	(605.123)	(646.810)
(Taxes paid) / Returns on income taxes	(311.859)	(43.374)	113.813	(36.275)
Operating flows from discontinued activities	6.234.238	(3.070.367)	0	0
Net cash from operating activities (a)	6.114.057	(2.837.558)	(336.693)	782.537
Cash flows from investing activities				
Proceeds from sale of investments	40.000.000	0	0	0
Acquisition of property, plant, equipment and intangible assets	(1.098.849)	(852.893)	(657.221)	(724.680)
Proceeds from sale of property, plant, equipment and intangible assets	130.022	193.739	48.576	97.454
Cash of listed company	(1.219.140)	0	0	0
Interest received	165.780	603.771	157.995	602.500
Subsidies received	0	282.528	0	282.528
Investing flows from discontinued activities	(3.202.145)	(1.141.756)	0	0
Net cash used in investing activities (b)	34.775.668	(914.611)	(450.650)	257.802
Cash flows from financing activities				
Proceeds from loans and borrowings	1.532.724	2.753.956	1.500.000	5.450.000
Repayment of borrowings	(3.373.722)	(5.493.662)	(3.246.831)	(3.493.662)
Granted loans	(30.000)	0	(30.000)	0
Payment of finance lease liabilities	(226.726)	(63.621)	(60.300)	(63.621)
Dividends paid	(2.068)	(5.120)	(2.068)	(5.120)
Financing flows from discontinued activities	(5.486.590)	6.854.393	0	0
Net cash from financing activities (c)	(7.586.382)	4.045.946	(1.839.199)	1.887.597
Net increase (decrease) in cash and cash equivalents of the year (a) + (b) + (c)	33.303.343	293.777	(2.626.542)	2.927.936
Cash and cash equivalents at the beginning of the year	8.024.121	7.730.341	3.660.630	732.694
Cash and cash equivalents at the end of the year	41.327.464	8.024.118	1.034.088	3.660.630

STATEMENT OF OTHER COMPREHENSIVE INCOME (annual consolidated and non-consolidated)				
Amounts in Euro				
	THE GROUP		THE COMPANY	
	1/1-31/12/2014	1/1-31/12/2013	1/1-31/12/2014	1/1-31/12/2013
Profit / (losses) net of tax (a)	1.957.214	2.081.005	25.379.984	(931.969)
Other comprehensive income net of tax (b)	(783.055)	(1.009.764)	(360.978)	(216.975)
Total comprehensive income net of tax (a) + (b)	1.174.159	1.071.241	25.019.006	(1.148.944)
- Owners of the Company	1.154.478	1.043.296	25.019.006	(1.148.944)
- Non-controlling interests	19.681	27.945	0	0

STATEMENT OF PROFIT OR LOSS (annual consolidated and non-consolidated)									
Amounts in Euro									
	THE GROUP			THE COMPANY			Continuing activities	Discontinued activity	Total
	1/1-31/12/2014	1/1-31/12/2013	Total	1/1-31/12/2014	1/1-31/12/2013	Total			
Revenue	59.051.771	63.282.551	122.334.322	55.780.411	60.760.975	116.541.386	31.875.123	0	31.875.123
Gross profit / (loss)	10.037.442	24.748.803	34.786.245	9.673.568	22.942.625	32.616.193	6.062.980	0	6.062.980
Operating profit / (loss)	(456.385)	5.256.352	4.799.967	125.532	5.001.283	5.126.815	(1.138.141)	0	(1.138.141)
Profit / (loss) before tax	(1.560.608)	4.769.270	3.208.662	(982.922)	4.654.715	3.671.793	(1.574.787)	26.892.577	25.317.790
Profit / (loss) net of tax	(1.618.390)	3.575.603	1.957.214	(1.685.001)	3.766.006	2.081.005	(1.921.033)	27.301.017	25.379.984
Attributable to:									
Owners of the Company	(1.637.863)	3.575.603	1.937.740	(1.712.738)	3.766.006	2.053.268	(1.921.033)	27.301.017	25.379.984
Non-controlling interests	19.473	-	19.473	27.737	-	27.737	-	-	-
Basic earnings / (losses) per share (euro)		0,17	0,09	(0,08)	0,18	0,10	(0,09)	1,33	1,23
Suggested dividend per share - (euro)	(0,08)								
Earnings / (losses) before taxes, financing, investing results and total depreciation / amortisation	2.547.144	7.691.215	10.238.359	2.871.194	7.778.411	10.649.605	875.076	0	875.076
									1.769.775
									0
									1.769.775

ADDITIONAL DATA AND INFORMATION

1. The name, the country of the headquarters of every company, included in the consolidated financial statements, the tax unaudited years, as well as the participating interest, direct or indirect of the parent company and the incorporation method applied regarding every company, are as follows:

Company	Country	Participation Percentage %	Consolidation Method	Participation Relation	Tax Unaudited Years
INFORM P. LYKOS S.A.	Greece	Parent	-	Parent	2009-2010-2014
Lykos Paperless Solutions S.A.	Greece	99,91%	Total	Direct	2010-2014
Terrane L.T.D.	Cyprus	100,00%	Total	Direct	2004-2014
Inform Lykos (Romania) L.T.D.	Cyprus	98,19%	Total	Indirect	2003-2014
Inform Lykos S.A.	Romania	98,19%	Total	Indirect	2005-2014
Compaper Converting S.A.	Romania	95,68%	Total	Indirect	2001-2014
Sagime GmbH	Austria	100,00%	Total	Direct	2010-2014
Albanian Digital Printing Solutions Sh.p.k.	Albania	51,00%	Total	Direct	2011-2014

2. At 31/12/2014 finalised the sale of the whole shares of the Company AUSTRIA CARD GmbH (cards division), after the approval of extraordinary General Assembly of shareholders of INFORM P. LYKOS S.A., that took place at 15th of December, 2014. With the aforementioned sale, the company aims to the reinforcement of the position of the Group in the intensely competitive international market of printing division. It is noted that cards division is represented by the recently 100% subsidiary company "Austria Card GmbH" of Sagime GmbH, located in Vienna of Austria, and also by 100% controlled from this subsidiary companies, which are as following:

Company	Country
Austria Card GmbH	Austria
Austria Card Polska Sp.z o.o.	Poland
Austria Card Aklii Kart STI	Turkey
Austria Card SRL	Romania
Austria Card Turkey Kart Operasyonlari A.S.	Turkey

More information for the above transaction are included in the explanatory note No.6 of the annual financial report of the year 2014 as well as in "Information Release for sale of AUSTRIA CARD" which is presented to web address of Athens Stock Exchange (www.helex.gr)

3. The item "Other comprehensive income after taxes" for the year 1/1 - 31/12/2014 that is included in the "Statement of comprehensive income" of the Group amounting to € (783.055) concerns: (a) for the amount of € (409.945) exchange differences from the conversion of the financial statements of business activities abroad (after taxes), (b) for the amount of € (771.902) actuarial losses from recognition of staff leaving indemnities (after taxes) and (c) for the amount of € 398.792 effect from the revaluation of property, plant and equipment of the Group. The corresponding amount for the year 1/1 - 31/12/2013 that is included in the "Statement of comprehensive income" of the Group amounting to € (1.009.764) concerns: (a) for the amount of € (694.782) exchange differences from the conversion of the financial statements of business activities abroad (after taxes), (b) for the amount of € (25.634) actuarial losses from recognition of staff leaving indemnities (after taxes) and (c) for the amount of € (289.348) effect from the change of income taxation rate of the Greek Companies of the Group.

The item "Other comprehensive income after taxes" for the year 1/1 - 31/12/2014 that is included in the "Statement of comprehensive income" of the Company amounting to € (360.978) concerns: (a) for the amount of € (141.720) actuarial gains from recognition of staff leaving indemnities (after taxes) and (b) for the amount of € (219.258) effect from the revaluation of property, plant and equipment of the Company. The corresponding amount for the year 1/1 - 31/12/2013 that is included in the "Statement of comprehensive income" of the Company amounting to € (216.975) concerns: (a) for the amount of € 72.373 actuarial gains from recognition of staff leaving indemnities (after taxes) and (b) for the amount of € (289.348) effect from the change of income taxation rate of the Company.

4. There was no case of change in the duration or end of the fiscal year or the incorporation method of the companies of the Group. Also, there was no case of a company, which was not incorporated in the consolidated financial statements in the reporting period 1/1 - 31/12/2014, whereas it had been incorporated in the comparative year 1/1 - 31/12/2013.

5. The financial statements of the Group since 12/03/2014 are included into the consolidated financial statements of "LYKOS A.G." domiciled in Austria. "LYKOS A.G." in realisation of the optional public proposal submitted to the shareholders of the Company for the purchase of their whole common name with vote shares in the Company, acquired gradually up to 12/03/2014 the 70,8% of the shares of the Company. It is noted that the aforementioned public proposal, which terminated at 7/3/2014 concerned purchase with exchange one new common named share of LYKOS A.G. to one common share of the Company or 1,50 euro per share in cash.

6. There are encumbrances on the Group's property, plant and equipment with value of € 6 million in order to cover loan obligations. There are no encumbrances on the parent company's property, plant and equipment.

7. There are no pending judicial cases or other disputes under arbitration, which might affect materially the financial position or operation of the company or the whole Group.

8. The cumulative provision for the tax unaudited years for the parent company amounts to € 15.000. There was no any recorded significant provision, within the meaning of paragraphs 10, 11 and 14 of IAS 37.

9. The personnel number of the Group and the Company is as follows:

Number of personnel	The Group		The Company	
	31/12/14	31/12/13	31/12/14	31/12/13
	459	882	211	224

10. Intercompany transactions between the Company, the Group and their associates as defined at IAS 24, during the year 1/1/2014 - 31/12/2014 are as follows:

	THE GROUP	THE COMPANY
a) Income	0	759.141
b) Expenses	0	3.347.009
c) Receivables	0	33.254.150
d) Liabilities	0	1.097.771
e) Transactions and fees of Directors and members of the Management	546.936	546.936
f) Receivables from Directors and members of the Management	0	0
g) Liabilities to Directors and members of the Management	0	0

11. Investments in property, plant and equipment during the current year 1/1/2014 - 31/12/2014, were amounted for the Company and the Group in € 2.667 thous. and € 3.111 thous. respectively.

12. Earnings per share have been calculated according to the allocation of earnings upon the weighted average number of shares.

13. In the above financial statements, there have been applied the accounting principles, that were used under the preparation of the financial statements for the previous year 2013, adjusted with the revisions prescribed by IFRS apart from cases, mentioned in explanatory note No.38 of the Annual Financial Report of the year 2014.

14. The financial statements as of 31/12/2014 for the Company and the Group, were approved by the Board of Directors of the Company at March 27, 2015. Board of Directors members are: Nikolaos Lykos, Panagiotis Spyropoulos, Georgios Triantafyllidis, Elias Karantzalis, Eleftherios Hiliadakis, Panagiotis Lykos, Constantinos Lagios, Spiridon Manias.

15. In extraordinary General Assembly of shareholders of the Company of December 15th, 2014, the Management announced its intents for the disposal of the collected price of € 40.000.000 which the Group received after the sale of the whole shares of the company AUSTRIA CARD GmbH (cards division). (see respectively the note No.6 of the Annual Financial Report of the year 2014 as well as the "Information Release for sale of AUSTRIA CARD" which are presented to web address of Athens Stock Exchange (www.helex.gr)). Specifically, will proceed with: a) Repayment of remaining existing bond loan amounting to € 20 millions, b) Payment to shareholders of amount of € 22,6 millions, which means € 1,10 gross amount per share or € 1,06 net, by the following way: 1) Cash return after share capital decrease, amount of € 0,70 per share within the first four months of the year 2015, after the respective decision extraordinary General Assembly, 2) Dividend distribution of gross amount € 0,40 per share (net € 0,36), after the decision of regular General Assembly of the year.

Koropi Attikis, 27 March 2015

PRESIDENT OF THE BoD

MANAGING DIRECTOR OF THE GROUP

CHIEF FINANCIAL OFFICER

ACCOUNTING MANAGER

NIKOLAOS LYKOS
I.D. no. AB 241783

PANAGIOTIS SPYROPOULOS
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