



INFORM Π. ΛΥΚΟΣ Α.Ε.

INFORM P.LYKOS S.A.
S.A.REG. NO 13754/06/B/86/29
5th km VARIS-KOROPIOU AVE, KOROPI



FINANCIAL FIGURES AND INFORMATION FOR THE PERIOD FROM JANUARY 1, 2012 TO SEPTEMBER 30, 2012
(According to Num. 4/507/28.4.2009 Decision of the Board of Directors of Hellenic Capital Market Commission)

The following figures and information which arise from the financial statements are intended to provide a general briefing about the financial position and results of INFORM P.LYKOS S.A. Group. Therefore, the reader is recommended before proceeding to any kind of investment choice or other transaction with the company, to refer to the company's web address where the financial statements and the auditor's review report are presented.

Web address: www.lykos.gr.

Date of the Board of Directors approval of the financial statements: 28 November 2012

STATEMENT OF FINANCIAL POSITION (consolidated and non-consolidated)

Amounts in Euro

	THE GROUP		THE COMPANY	
	30/09/2012	31/12/2011	30/09/2012	31/12/2011
ASSETS				
Tangible fixed assets	83.735.247	81.484.005	36.709.466	35.329.772
Investment property	4.073.120	4.274.339	-	-
Intangible assets	2.364.258	2.973.311	824.620	1.058.043
Other non current assets	4.511.199	4.317.090	40.607.947	38.204.515
Inventories	18.551.914	15.540.902	4.595.237	4.784.745
Customers and other receivables	15.811.622	12.109.856	8.352.041	6.837.112
Other current assets	8.575.246	16.312.674	2.766.096	8.526.004
Non current assets available for sale	349.581	372.175	-	-
TOTAL ASSETS	137.972.186	137.384.351	93.855.407	94.740.191
EQUITY AND LIABILITIES				
Share capital	12.758.592	12.758.592	12.758.592	12.758.592
Reserves and Retained Earnings	64.084.012	63.783.373	39.149.785	40.362.591
Total shareholders equity (a)	76.842.604	76.541.965	51.908.377	53.121.183
Minority interests (b)	520.467	649.438	-	-
Total Equity (c)=(a)+(b)	77.363.070	77.191.403	51.908.377	53.121.183
Long term Loan Liabilities	28.725.889	26.740.493	26.740.493	26.740.493
Provisions / Other Long term Liabilities	9.006.850	8.346.253	4.174.422	3.979.676
Short term Loan Liabilities	3.662.267	6.126.553	1.846.831	3.493.662
Other Short term Liabilities	19.214.110	18.979.650	9.185.284	7.405.177
Total Liabilities (d)	60.609.116	60.192.949	41.947.030	41.619.008
TOTAL EQUITY AND LIABILITIES (c)+(d)	137.972.186	137.384.351	93.855.407	94.740.191

STATEMENT OF CHANGES IN EQUITY (consolidated and non-consolidated)

Amounts in Euro

	THE GROUP		THE COMPANY	
	30/09/2012	30/09/2011	30/09/2012	30/09/2011
Total equity at the beginning of the period (01.01.2012 and 01.01.2011 respectively)	77.191.403	88.047.171	53.121.183	57.976.297
Total comprehensive income after taxes	171.667	244.506	(1.212.808)	(3.588.441)
Dividends distributed	-	(617.351)	-	(617.351)
Change of ownership rights in subsidiary	-	(9.946.837)	-	-
Total equity at the end of the period (30.09.2012 and 30.09.2011 respectively)	77.363.070	77.727.492	51.908.377	53.770.502

ADDITIONAL DATA AND INFORMATION

1. The name, the country of the headquarters of every company, included in the consolidated financial statements, the tax unaudited years, as well as the participating interest, direct or indirect of the parent company and the incorporation method applied regarding every company, are as follows:

Company	Country	Participation Percentage %	Consolidation Method	Participation Relation	Tax Unaudited Years
INFORM P. LYKOS S.A.	Greece	Parent	-	Parent	2009-2010
Lykos Paperless Solutions S.A.	Greece	99,91%	Total	Direct	2010
Terrane L.T.D.	Cyprus	100,00%	Total	Direct	2004-2011
Inform Lykos (Romania) L.T.D.	Cyprus	98,19%	Total	Indirect	2003-2011
Inform Lykos S.A.	Romania	98,19%	Total	Indirect	2005-2011
Compaper Converting S.A.	Romania	95,68%	Total	Indirect	2001-2011
Sagime GmbH	Austria	100,00%	Total	Direct	2007-2011
Austria Card GmbH	Austria	100,00%	Total	Indirect	2009-2011
Austria Card Polska Sp.z.o.o.	Poland	100,00%	Total	Indirect	2010-2011
Austria Card Akili Kart STI	Turkey	99,96%	Total	Indirect	2010-2011
Austria Card SRL	Romania	100,00%	Total	Indirect	-
Albanian Digital Printing Solutions Sh.p.k.	Albania	51,00%	Total	Direct	2011

2. Within the reporting period 1/1 - 30/9/12:

(a) The Company (through its holding subsidiaries companies in Cyprus) proceeded to the share capital increase of its subsidiary in Romania "Inform Lykos S.A." by an amount of € 5.000.000 with the capitalization of equally amounting loan that had been provided to the aforementioned subsidiary in the previous year. The Share Capital increase was conducted on 24/4/2012 without the participation of the minority due to renunciation of the relative right. Non-participation of the minority in the increase resulted in additional acquisition by the Company of participating interest of 0,85%. Following the above acquisition, the total participation percentage of the Company in the share capital of "Inform Lykos S.A." stood at 98,19% (previous participation percentage 97,34%). The effect of this incorporation on the results and the equity attributable to the owners of the parent company and the minority was immaterial.

(b) The Group established a new subsidiary company in Romania, "Austria Card SRL" with 100% participation percentage. The initial share capital, amounting to € 460.000, was covered by 99,90% through the Group subsidiary "Austria Card GmbH" and by 0,10% directly by the parent Company. The effect of this incorporation on the results and the equity attributable to the owners of the parent company and the minority was immaterial.

(c) The company acquired on 2/8/2012 the 51% of participation and in parallel the control of the company "Albanian Digital Printing Solutions Sh.p.k." domiciled in Albania. The price for the acquisition of these shares amounted to 100.000 euro. The financial statements of the aforementioned subsidiary were for the first time incorporated in the present interim financial statements of the Group 1/1-30/9/2012. The effect of this incorporation on the results of reference period 1/1-30/9/2012 and the equity attributable to the owners of the parent company and the minority was immaterial.

Further information regarding the above business changes is presented in explanatory note No.5 of the condensed financial statements of the reference period 1/1-30/9/2012.

During the comparative period 1/1-30/9/2011 the Group acquired at 23/06/2011, through the subsidiary company Sagime GmbH, an additional participation of 15% of the share capital of its subsidiary company Austria Card GmbH. After this acquisition, the Group owns the 100% of the share capital of Austria Card. (see the explanatory note No.9 of the annual financial statements of the previous year 2011.)

3. The financial statements of the Company or the Group are not included into the consolidated financial statements of any other company.

4. There are encumbrances on the Group's fixed assets with value of € 3.800.832 in order to cover loan obligations. There are no encumbrances on the Parent company's fixed assets.

5. There are no pending judicial cases or other disputes under arbitration, which might affect materially the financial position or operation of the Company or the Group.

6. The cumulative provision for the tax unaudited years for the parent Company amounts to € 15.000. There was no any recorded significant provision, within the meaning of paragraphs 10, 11 and 14 of IAS 37.

7. There was no case of change in the duration or end of the fiscal year or the incorporation method of the companies of the Group.

8. The personnel number of the Group and the Company is as follows:

	The Group		The Company	
	30/9/12	30/9/11	30/9/12	30/9/11
Number of personnel	751	759	231	232

9. Earnings per share have been calculated according to the allocation of earnings upon the weighted average number of shares.

10. The interim financial statements as of September 30th, 2012 for the Parent and the Group were approved by the Board of Directors of the Company on November 28, 2012. Board of Directors members are: Nikolaos Lykos, Panagiotis Spyropoulos, Georgios Triantafyllidis, Elias Karantzalis, Sofia Labropoulou, Eleftherios Hilliadakis.

11. Intercountry transactions between the Company, the Group and their associates as defined at IAS 24, during the period 1/1/2012 - 30/9/2012, are as follows:

	THE GROUP	THE COMPANY
a) Income	-	791.388
b) Expenses	-	1.248.039
c) Receivables	-	954.156
d) Liabilities	-	1.058.338
e) Transactions and fees of directors and members of the Management	321.232	321.232
f) Receivables from directors and members of the Management	-	-
g) Liabilities to directors and members of the Management	-	-

12. The item "Other comprehensive income after taxes" for the periods 1/1 - 30/09/2012 and 1/1 - 30/09/2011 that is included in the "Statement of Comprehensive Income" amounting to € -1.098.362 and € -426.378 respectively pertains to exchange differences from the conversion of the financial statements of business activities abroad (after taxes).

PROFIT AND LOSS STATEMENT (consolidated and non-consolidated)

Amounts in Euro

	THE GROUP			
	1/1-30/09/2012	1/1-30/09/2011	1/1-30/09/2012	1/1-30/09/2011
Turnover	71.831.035	78.907.497	25.041.640	26.905.138
Gross profit / (loss)	20.318.038	26.440.315	6.911.289	10.402.143
Earnings/(losses) before taxes, financing and investing results	2.863.628	3.535.589	287.785	1.423.019
Earnings / (losses) before taxes	2.290.510	2.518.916	36.505	979.315
Earnings / (losses) after taxes	1.270.029	670.884	(103.247)	(132.427)
-Owners of the parent	1.275.918	255.162	(102.999)	(123.799)
-Minority interests	(5.889)	415.723	(249)	(8.628)
Basic earnings after taxes per share - (in euro)	0,0620	0,0124	(0,0050)	(0,0060)
Earnings / (losses) before taxes, financing, investing results and total depreciation / amortization	6.742.838	7.878.722	1.562.883	2.821.873
Turnover	19.616.485	21.336.200	6.757.535	6.155.499
Gross profit / (loss)	3.156.895	3.944.092	875.098	986.647
Earnings/(losses) before taxes, financing and investing results	(966.965)	(3.080.329)	(577.439)	(1.605.853)
Earnings / (losses) before taxes	(1.100.116)	(3.289.954)	(707.935)	(1.785.511)
Earnings / (losses) after taxes	(1.212.808)	(3.588.441)	(702.394)	(1.799.825)
-Owners of the parent	(1.212.808)	(3.588.441)	(702.394)	(1.799.825)
-Minority interests	-	-	-	-
Basic earnings after taxes per share - (in euro)	(0,0589)	(0,1744)	(0,0341)	(0,0875)
Earnings / (losses) before taxes, financing, investing results and total depreciation / amortization	373.261	(1.571.789)	(131.020)	(1.107.984)

STATEMENT OF CONSOLIDATED INCOME (consolidated and non-consolidated)

Amounts in Euro

	THE GROUP			
	1/1-30/09/2012	1/1-30/09/2011	1/1-30/09/2012	1/1-30/09/2011
Earnings / (losses) after taxes (a)	1.270.029	670.884	(103.247)	(132.427)
Other total income after taxes (b)	(1.098.362)	(426.378)	(560.019)	(651.817)
Concentrative total income after taxes (a) + (b)	171.667	244.506	(663.266)	(784.244)
Earnings / (losses) after taxes (a)	(1.212.808)	(3.588.441)	(702.394)	(1.799.825)
Other total income after taxes (b)	-	-	-	-
Concentrative total income after taxes (a) + (b)	(1.212.808)	(3.588.441)	(702.394)	(1.799.825)

STATEMENT OF CASH FLOWS (consolidated and non-consolidated)

Amounts in Euro

	THE GROUP		THE COMPANY	
	1/1-30/09/2012	1/1-30/09/2011	1/1-30/09/2012	1/1-30/09/2011
Operating Activities				
Profits / (losses) before taxes (continued activities)	2.290.510	2.518.916	(1.100.116)	(3.289.954)
Plus / less adjustments for:				
Depreciation / Amortization	3.879.210	4.343.133	1.340.226	1.508.540
Provisions	537.811	690.987	(20.075)	(150.253)
Other, non cash transactions	(2.165.724)	55.548	(474.385)	68.917
Results (income, expenses, profit and loss) of investing activity	(518.915)	(524.109)	(414.157)	(384.462)
Debit interest and similar expenses	859.758	1.614.236	573.406	738.088
Plus / less adjustments for changes in accounts related to working capital or operating activities:				
Decrease / (increase) of inventories	(3.030.070)	(2.752.661)	189.508	(644.639)
Decrease / (increase) of receivables	(5.450.802)	2.196.744	(984.345)	2.218.281
(Decrease) / increase of liabilities (excluding loans)	2.545.300	(1.681.283)	1.463.237	(110.407)
Less:				
Debit interest & related expenses paid (Taxes paid) / Return on income tax	(1.076.474)	(1.364.571)	(790.122)	(877.755)
(246.290)	(3.930.008)	1.078.848	(570.992)	
Total inflows / (outflows) from operating activities (a)	(2.375.686)	1.166.932	862.025	(1.494.636)
Investing Activities				
Acquisition of subsidiaries, associates, joint ventures and other investments	(100.460)	(9.946.837)	(150.460)	-
Proceeds from disposal of subsidiaries, associates, joint ventures and other investments	153.680	-	-	-
Purchase of tangible and intangible fixed assets	(6.128.619)	(1.894.359)	(2.840.517)	(354.834)
Proceeds from sales of tangible and intangible fixed assets	127.585	11.689	758.807	-
Cash of acquired subsidiary company	438	-	-	-
Interest income received	405.660	281.540	311.160	396.308
Financing of assets investment received	168.630	214.335	-	-
Total inflows / (outflows) from investing activities (b)	(5.373.086)	(11.333.632)	(1.921.010)	41.474
Financing Activities				
Proceeds from issued / withdrawn loans	3.012.917	13.757.396	4.475.000	6.375.000
Loan settlements	(3.252.349)	(21.601.531)	(3.246.831)	(3.246.831)
Lease liabilities settlements	-	(148.456)	-	-
Granted loans	-	-	-	(3.000.000)
Dividends paid	(6.831)	(508.023)	(6.831)	(508.023)
Total inflows / (outflows) from financing activities (c)	(246.263)	(8.500.614)	1.221.338	(379.854)
Net increase (decrease) of cash and cash equivalents of the period (a)+(b)+(c)	(7.995.035)	(18.667.314)	162.353	(1.833.016)
Cash and cash equivalents at the beginning of the period	12.915.366	24.320.569	1.273.616	2.650.457
Cash and cash equivalents at the end of the period	4.920.331	5.653.256	1.435.969	817.441

Koropi Attikis, 28 November 2012

CHAIRMAN OF THE BoD

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

CHIEF ACCOUNTANT

NIKOLAOS LYKOS
I.D. no. AB 241783

PANAGIOTIS SPYROPOULOS
I.D. no. 579288

ALEXANDRA ADAM
I.D. no. AE 118029
REG. No. 27532- A CLASS

ANASTASIOS TATOS
I.D. no. S 240679
REG. No. 9657- A CLASS