



INFORM P. LYKOS S.A.

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S.A. REG. No.13754/06/B/86/29
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SUMMARY FINANCIAL STATEMENTS AND INFORMATION OF THE PERIOD FROM JANUARY 1 2009 TO SEPTEMBER 30, 2009
(Published according to the decision no. 4/507/28.4.2009 of the Board of Directors of the Stock Market Committee)

The following data and information are intended to provide a general briefing about the financial position and results of INFORM P.LYKOS S.A. Therefore the reader is recommended before proceeding to any kind of investment choice or other transaction with the company to refer at the company's internet address where the periodical financial statements, that the IFRS anticipate and the auditor's review report when ever required, are being presented.

Internet Address: www.lykos.gr

Date of approval of the nine months financial statements from the Board of Directors: November 25, 2009

STATEMENT OF FINANCIAL POSITION (consolidated and not consolidated)
Amounts in Euro

	THE GROUP		THE COMPANY	
	30/09/2009	31/12/2008	30/09/2009	31/12/2008
ASSETS				
Tangible fixed assets	92.706.059	96.658.493	39.541.802	39.759.223
Investment property	4.750.844	5.004.647	0	0
Intangible assets	5.957.436	7.093.003	1.877.169	2.265.934
Other non current assets	8.193.414	7.601.992	49.558.530	50.829.773
Inventories	18.864.533	18.320.305	4.418.848	4.858.119
Customers and other receivables	20.670.181	22.698.819	11.933.747	11.141.598
Other current assets	20.137.027	25.858.731	6.824.746	6.656.112
Non current assets available for sale	52.375	56.174	0	0
TOTAL ASSETS	171.331.868	183.292.165	114.154.841	115.510.759
EQUITY AND LIABILITIES				
Share capital	12.508.925	12.508.925	12.508.925	12.508.925
Reserves and Retained Earnings	67.388.765	70.736.630	48.968.340	49.657.255
Total parent company's owners equity (a)	79.897.690	83.245.555	61.477.265	62.166.180
Minority interests (b)	7.173.532	7.897.131	0	0
Total Equity (c)=(a)+(b)	87.071.222	91.142.686	61.477.265	62.166.180
Long term Loan Liabilities	41.782.360	40.128.478	37.468.310	35.000.000
Provisions / Other Long term Liabilities	10.587.252	11.186.732	5.354.492	5.366.406
Short term Loan Liabilities	9.856.031	13.171.655	1.000.000	2.609.375
Other Short term Liabilities	22.035.004	27.662.614	8.854.774	10.368.797
TOTAL LIABILITIES (d)	84.260.646	92.149.479	52.677.576	53.344.579
TOTAL EQUITY AND LIABILITIES (c)+(d)	171.331.868	183.292.165	114.154.841	115.510.759

STATEMENT OF CHANGES IN EQUITY (consolidated and not consolidated)
Amounts in Euro

	THE GROUP		THE COMPANY	
	1/1-30/09/2009	1/1-30/09/2008	1/1-30/09/2009	1/1-30/09/2008
Equity balance at the beginning of period (01.01.2009 and 01.01.2008 respectively)	91.142.686	80.090.172	62.166.180	63.545.668
Total comprehensive income of period after taxes	(1.028.306)	4.685.518	1.506.098	2.100.648
Dividends Distributed	(3.043.157)	(2.867.869)	(2.195.012)	(2.766.177)
Change in Minority Interests due to acquisition of subsidiary	0	5.754.063	0	0
Purchases of own shares	0	(286.836)	0	(286.836)
Equity balance at the end of period (30.09.2009 and 30.09.2008 respectively)	87.071.223	87.375.050	61.477.265	62.593.302

ADDITIONAL DATA AND INFORMATION

1. The name, the country of the constitutional headquarters of every company which is included to the consolidated financial statements, the tax unaudited years, also the participating percentage, direct or indirect of the parent company and the incorporation method that applied for every company, are as follows:

Company	Country	Participation Percentage %	Consolidation Method	Participation Relation	Tax Unaudited Years
INFORM P. LYKOS S.A.	Greece	Parent Company	-	Parent Company	-
EKTYPOTIKI VORIOU ELLADOS S.A.	Greece	85,90%	Fully	Direct	2008
Terrane L.T.D.	Cyprus	100,00%	Fully	Direct	2004-2008
Inform Lykos (Romania) L.T.D.	Cyprus	97,34%	Fully	Indirect	2003-2008
Inform Lykos S.A.	Romania	97,34%	Fully	Indirect	2005-2008
Compaper Converting S.A.	Romania	94,85%	Fully	Indirect	2001-2008
Lykos Paperless Solutions S.A.	Greece	99,91%	Fully	Direct	2007-2008
Arrow Up S.A.	Belgium	29,97%	Net Equity	Indirect	2007-2008
Technovisie BVBA	Belgium	29,97%	Net Equity	Indirect	2007-2008
Sagime GmbH	Austria	100,00%	Fully	Direct	2007-2008
Salnea GmbH	Austria	100,00%	Fully	Indirect	2007-2008
Austria Card GmbH	Austria	85,00%	Fully	Indirect	2004-2008
Austria Card Polska Sp.z.o.o.	Poland	85,00%	Fully	Indirect	2008
Austria Card Akilii Kart STI	Turkey	84,97%	Fully	Indirect	2008

- The financial statements of the Company or the Group are not included into the consolidated financial statements of any other company.
- There are encumbrances on the Group's fixed assets with value of € 4.314.050 in order to cover loan obligations. There are no encumbrances on the parent Company's fixed assets.
- There are no pending judicial cases or other disputes under arbitration, which might affect materially the financial position or operation of the Company or the whole Group.
- The tax audit for the Parent Company concerning the years 2006, 2007 and 2008 was completed during the current period 1/1-30/9/2009. The amount of the tax differences came up to € 169.056 which was accounted in the results of the current period 1/1-30/9/2009.
- There was no any recorded significant provision, according to the meaning of paragraphs 10, 11 and 14 of IFRS 37.
- There was no occasion of change in the duration or end of the fiscal year or the incorporation method of the Companies of the Group.
- The personnel number of the Group and the Company is:

	The Group		The Company	
	30/9/09	30/9/08	30/9/09	30/9/08
Number of personnel	1.011	1.132	332	366

- Earnings per share have been calculated according to the allocation of earnings upon the weighted average number of shares.
- Intercompany transactions between the Company, the Group and their subsidiaries as defined at IAS 24, during the period 1/1/2009 - 30/09/2009, are as follows:

	THE GROUP	THE COMPANY
a) Income	0	437.356
b) Expenses	64.941	1.977.597
c) Claims	0	815.475
d) Liabilities	3.360	448.264
e) Management team and Board of Directors members transactions and fees	497.387	497.387
f) Claims from Management team and Board of Directors Members	0	0
g) Liabilities to Management team and Board of Directors members	0	0

- The item "Comprehensive income after taxes (b)" that appears at the "TOTAL COMPREHENSIVE INCOME STATEMENT" of the Group, concerns diametrically and for all the reference periods, exchange differences that came up at the time of the conversion of the financial statements of the foreign subsidiary companies of the Group, from their operation currency to the presentation currency of the financial statements (EURO).
- At 30/9/2009, the parent Company Inform P. Lykos S.A. had 97.553 own shares with average acquisition price € 4,10 per share, with total value € 399.702 that represent the 0,48% of the Company's share capital. The stock exchange (fair) value as at 30/09/2009 was 157.060 €.
- The Board of Directors of the companies INFORM P.LYKOS S.A. and the subsidiary EKTYPOTIKI VORIOU ELLADOS S.A. approved the Schedule for the Contract of the Merger through absorption of the subsidiary from the parent Company. The merger is expected to be finished by the end of the current year 2009.
- Group's and Parent's Company financial statements as at 30/09/2009, were approved by the Board of Directors of the Company at November 25, 2009. Board of Directors members are: Nikolaos Lykos, Pavlos Tryposkiadis, Spyridon Rouhitis, Eleftherios Hilliadakis, Elias Karantzalis.
- The accounting principles of the Group have been applied consistently from 1/1/2004 - 30/9/2009.

PROFIT AND LOSS STATEMENT (consolidated and not consolidated)
Amounts in Euro

	THE GROUP			
	1/1-30/09/2009	1/1-30/09/2008	1/1-30/09/2009	1/1-30/09/2008
Turnover	74.805.493	96.612.477	24.227.192	30.655.990
Gross profit / (loss)	23.059.631	30.098.159	7.599.793	8.735.441
Earnings/(losses) before taxes, financing and investing results	2.276.709	6.748.461	450.602	719.897
Earnings / (losses) before taxes	693.062	7.172.335	(89.443)	185.459
Earnings / (losses) after taxes	388.435	5.322.883	(246.254)	344.779
-Owners of the parent company	219.183	4.609.882	(299.148)	246.617
-Minority interests	169.251	713.001	52.893	98.161
Basic earnings after taxes per share - (in euro)	0,0107	0,2258	(0,0147)	0,0121
Earnings / (losses) before taxes, financing, investing results and total depreciation / amortization	8.105.170	12.514.898	2.365.636	2.685.513
Turnover	24.946.519	28.352.088	8.551.429	9.179.107
Gross profit / (loss)	5.963.241	7.632.741	1.961.507	2.250.041
Earnings / (losses) before taxes, financing and investing results	308.595	1.792.918	95.108	306.855
Earnings / (losses) before taxes	2.221.924	2.714.945	(27.400)	210.219
Earnings / (losses) after taxes	1.506.098	2.100.648	(158.603)	130.603
-Owners of the parent company	1.506.098	2.100.648	(158.603)	130.603
-Minority interests	-	-	-	-
Basic earnings after taxes per share - (in euro)	0,0738	0,1029	(0,0078)	0,0064
Earnings / (losses) before taxes, financing, investing results and total depreciation / amortization	2.112.473	3.581.505	694.428	901.608

TOTAL COMPREHENSIVE INCOME STATEMENT (consolidated and not consolidated)
Amounts in Euro

	THE GROUP			
	1/1-30/09/2009	1/1-30/09/2008	1/1-30/09/2009	1/1-30/09/2008
Earnings / (losses) after taxes (a)	388.435	5.322.883	(246.254)	344.779
Comprehensive Income after taxes (b)	(1.416.741)	(637.365)	276.266	(469.421)
Total Comprehensive Income after taxes (a) + (b)	(1.028.306)	4.685.518	30.012	(124.642)
-Owners of the parent company	(1.152.852)	4.036.652	(34.789)	(198.186)
-Minority interests	124.546	648.866	64.802	73.543
Earnings / (losses) after taxes (a)	1.506.098	2.100.648	(158.603)	130.603
Comprehensive Income after taxes (b)	0	0	0	0
Total Comprehensive Income after taxes (a) + (b)	1.506.098	2.100.648	(158.603)	130.603
-Owners of the parent company	1.506.098	2.100.648	(158.603)	130.603
-Minority interests	-	-	-	-

CASH FLOW STATEMENT (consolidated and not consolidated)
Amounts in Euro

	THE GROUP		THE COMPANY	
	1/1-30/09/2009	1/1-30/09/2008	1/1-30/09/2009	1/1-30/09/2008
Operating Activities				
Profit/ (losses) before taxes (continued activities)	693.062	7.172.335	2.221.924	2.714.945
Plus / minus adjustments for:				
Depreciation / Amortization	5.828.460	5.766.435	1.803.878	1.788.587
Provisions	(217.240)	845.631	(92.378)	(132.461)
Other, non cash transactions	(865.742)	(598.362)	(342.717)	(592.477)
Results (income, expenses, profit and loss) of investment activity	(1.051.972)	(3.686.196)	(2.774.764)	(2.217.630)
Debit interest and similar expenses	2.508.844	3.665.582	978.735	1.558.397
Plus / minus adjustments for changes in accounts related to working capital or operating activities:				
Decrease / (increase) of inventories	(645.217)	(698.018)	439.271	1.163.699
Decrease / (increase) of customer receivables	4.221.059	7.033.923	1.917.915	1.580.456
(Decrease) / increase of liabilities (excluding loans)	(3.368.255)	(9.570.220)	(2.364.143)	(1.981.181)
Minus:				
Debit interest & related expenses paid	(3.078.829)	(3.487.058)	(1.681.336)	(1.333.559)
Taxes paid	(3.044.598)	(798.519)	(298.518)	(464.806)
Total inflows / (outflows) from operating activities (a)	979.572	5.645.533	(192.133)	2.083.970
Investing Activities				
Acquisition/sale of subsidiaries, related companies, joint-ventures and other investments	0	(18.418.806)	0	(1.570.923)
Purchase of tangible and intangible fixed assets	(2.437.932)	(5.014.413)	(1.870.080)	(800.392)
Proceeds from sales of tangible and intangible fixed assets	174.700	114.157	1.600	59.382
Interest income received	300.997	991.248	1.216.634	972.876
Dividends received	0	0	3.210.000	242.212
State subsidies for acquisition of assets received	679.886	400.000	679.886	400.000
Total inflows / (outflows) from investing activities (b)	(1.282.349)	(21.927.814)	3.238.040	(696.845)
Financing Activities				
Purchases of own shares	0	(286.836)	0	(286.836)
Proceeds from issued / withdrawn loans	7.784.905	44.889.049	6.318.310	37.375.000
Loan settlements	(10.024.289)	(47.430.666)	(4.139.606)	(33.783.818)
Leasing liabilities settlements	(859.037)	(874.623)	(11.180)	(39.882)
Dividends paid	(1.160.828)	(2.192.580)	(1.477.910)	(2.152.339)
Total inflows / (outflows) from financing activities (c)	(4.259.249)	(5.895.656)	689.613	1.112.125
Net increase (decrease) of cash and cash equivalents of the period (a)+(b)+(c)	(4.562.026)	(22.177.937)	3.735.519	2.499.250
Cash and cash equivalents at the beginning of the period	20.288.740	36.705.410	1.555.732	4.108.480
Cash and cash equivalents at the end of the period	15.726.715	14.527.473	5.291.252	6.607.730

KOROPI ATTIKIS, NOVEMBER 25, 2009

PRESIDENT OF THE B.o.D
& MANAGING DIRECTOR

VICE PRESIDENT OF THE B.o.D.
& DEPUTY MANAGING DIRECTOR

FINANCIAL DIRECTOR

ACCOUNTING MANAGER

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