



Koropi, 5/11/2014

INFORM P. LYKOS S.A. (Symbol ASE: LYK)
Disclosure of privileged information
Extraordinary General Shareholders Meeting

INFORM P. LYKOS S.A. (hereinafter the "Company"), in accordance with article 10 of Law 3340/2005 and decision no. 3/347/12.7.2005 of the Board of Directors of the Hellenic Capital Market Commission, announces the following:

The Board of Directors of the Company has received from LYKOS AG, its parent company and shareholder by 70,79%:

- (a) dated November 4, 2014 proposal for acquisition of all shares in the company AUSTRIA CARD-Plastikkarten und Ausweissysteme GmbH held by SAGIME Beteiligungsverwaltungs GmbH, which is an 100% subsidiary of the Company, against a total consideration of forty million euro (€ 40,000,000) payable in cash , and
- (b) dated November 4, 2014 request to convoke an extraordinary General Shareholders Meeting of the Company in accordance with Article 39 paragraph 1 of Codified Law 2190/1920, with the sole item of the agenda: "Approval of the sale of all shares in the company AUSTRIA CARD-Plastikkarten und Ausweissysteme GmbH held by SAGIME Beteiligungsverwaltungs GmbH to the company LYKOS AG in accordance with article 23a of Codified Law 2190/1920. Granting of requisite proxies and/or authorizations".

Following the above, the Board of Directors of the Company held a meeting on November 5, 2014 at 16:00 and resolved as follows:

- (a) to convoke an extraordinary General Shareholders Meeting of the Company on November 27, 2014 with sole item of the agenda the requested as above, and
- (b) to assign an independent valuator for the assessment of the above proposal for acquisition and provision of an opinion on the fair and reasonable of the above offered consideration, in financial terms (fairness opinion).

The Board of Directors will present the outcome of the above fairness opinion on the Company's website, upon receipt, and in any case before the date of the extraordinary General Shareholders Meeting.